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KAMUYU AYDINLATMA PLATFORMU

TRABZON LİMAN İŞLETMECİLİĞİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		2.094.163	37.177.694
Financial Investments		482.557.929	596.710.082
Trade Receivables		66.201.320	86.232.357
Trade Receivables Due From Related Parties		12.947.043	20.589.023
Trade Receivables Due From Unrelated Parties		53.254.277	65.643.334
Other Receivables		372.425.969	160.617.945
Other Receivables Due From Related Parties		370.951.615	158.785.070
Other Receivables Due From Unrelated Parties		1.474.354	1.832.875
Inventories		2.003.705	3.813.578
Prepayments		32.657.045	24.509.507
Current Tax Assets		2.797.157	0
Other current assets		39.552.923	43.775.110
SUB-TOTAL		**1.000.290.211**	**952.836.273**
Total current assets		**1.000.290.211**	**952.836.273**
NON-CURRENT ASSETS			
Property, plant and equipment		1.395.888.851	1.457.685.419
Intangible assets and goodwill		217.844.535	240.987.265
Total non-current assets		**1.613.733.386**	**1.698.672.684**
Total assets		**2.614.023.597**	**2.651.508.957**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Portion of Non-current Borrowings		46.924.411	51.483.235
Trade Payables		64.383.423	37.180.155
Trade Payables to Related Parties		13.263.369	11.234.855
Trade Payables to Unrelated Parties		51.120.054	25.945.300
Employee Benefit Obligations		32.961.465	25.081.479
Other Payables		3.101.356	3.841.867
Other Payables to Unrelated Parties		3.101.356	3.841.867
Deferred Income Other Than Contract Liabilities		1.213.579	3.249.133
Current tax liabilities, current			3.233.449
Current provisions		6.339.641	11.119.001
Current provisions for employee benefits		6.050.378	10.759.397
Other current provisions		289.263	359.604
SUB-TOTAL		**154.923.875**	**135.188.319**
Total current liabilities		**154.923.875**	**135.188.319**
NON-CURRENT LIABILITIES			
Long Term Borrowings		67.749.757	98.353.832
Long Term Borrowings From Unrelated Parties		67.749.757	98.353.832
Other long-term borrowings		67.749.757	98.353.832
Employee Benefit Obligations		73.684.572	72.780.938
Non-current provisions		0	0
Deferred Tax Liabilities		191.183.488	130.638.009
Total non-current liabilities		**332.617.817**	**301.772.779**
Total liabilities		**487.541.692**	**436.961.098**
EQUITY			
Equity attributable to owners of parent		2.126.481.905	2.214.547.859
Issued capital		21.000.000	21.000.000
Inflation Adjustments on Capital		580.137.580	580.137.580
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-32.795.902	-32.245.314
Restricted Reserves Appropriated From Profits		366.185.486	366.185.486
Prior Years' Profits or Losses		1.279.470.107	1.206.679.235
Current Period Net Profit Or Loss		-87.515.366	72.790.872
Total equity		**2.126.481.905**	**2.214.547.859**
Total Liabilities and Equity		**2.614.023.597**	**2.651.508.957**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue		557.803.286	692.417.698	178.207.846	228.362.838
Cost of sales		-569.376.039	-574.484.404	-178.084.092	-186.524.956
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		-11.572.753	117.933.294	123.754	41.837.882
GROSS PROFIT (LOSS)		-11.572.753	117.933.294	123.754	41.837.882
General Administrative Expenses		-40.427.773	-22.738.790	-23.737.246	-7.276.492
Marketing Expenses		-1.437.064	-1.082.085	-1.127.492	-530.794
Other Income from Operating Activities		41.066.165	34.326.582	22.417.264	5.698.175
Other Expenses from Operating Activities		-39.014.971	-86.455.264	-13.469.773	-23.905.541
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-51.386.396	41.983.737	-15.793.493	15.823.230
Investment Activity Income		115.172.323	152.990.770	4.094.988	53.567.071
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		63.785.927	194.974.507	-11.698.505	69.390.301
Finance income		75.708.137	31.959.768	29.184.213	11.444.038
Finance costs		-8.992.892	-15.793.323	-1.380.704	-2.337.238
Gains (losses) on net monetary position		-144.357.079	-93.304.809	-38.500.263	-32.744.736
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-13.855.907	117.836.143	-22.395.259	45.752.365
Tax (Expense) Income, Continuing Operations		-73.659.459	-10.189.849	-9.789.588	-42.204.870
Current Period Tax (Expense) Income		-12.930.451	-18.693.307	3.423.727	-7.787.178
Deferred Tax (Expense) Income		-60.729.008	8.503.458	-13.213.315	-34.417.692
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-87.515.366	107.646.294	-32.184.847	3.547.495
PROFIT (LOSS)		-87.515.366	107.646.294	-32.184.847	3.547.495
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-87.515.366	107.646.294	-32.184.847	3.547.495
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç/Kayıp (TL)		-4,17000000	5,13000000	-1,53000000	0,16000000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-550.588	-4.237.987	-2.037.088	1.759.510
Gains (Losses) on Remeasurements of Defined Benefit Plans		-734.117	-5.650.651	-2.716.118	2.346.011
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		183.529	1.412.664	679.030	-586.501
Deferred Tax (Expense) Income		183.529	1.412.664	679.030	-586.501
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**-550.588**	**-4.237.987**	**-2.037.088**	**1.759.510**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-88.065.954**	**103.408.307**	**-34.221.935**	**5.307.005**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-88.065.954	103.408.307	-34.221.935	5.307.005

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-257.138.441**	**89.235.618**
Profit (Loss)		-87.515.366	107.646.294
Adjustments to Reconcile Profit (Loss)		**-2.620.056**	**123.168.978**
Adjustments for depreciation and amortisation expense		150.538.474	151.529.175
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-7.440.017	0
Adjustments for provisions		14.251.380	30.686.179
Adjustments for (Reversal of) Provisions Related with Employee Benefits		14.251.380	30.686.179
Adjustments for Interest (Income) Expenses		-29.959.747	-41.080.192
Adjustments for Interest Income		-45.097.439	-41.080.192
Adjustments for interest expense		15.137.692	
Adjustments for fair value losses (gains)		-187.479.517	0
Other Adjustments for Fair Value Losses (Gains)		-187.479.517	0
Adjustments for Tax (Income) Expenses		73.659.459	10.189.849
Adjustments Related to Gain and Losses on Net Monetary Position		-16.190.088	-28.156.033
Changes in Working Capital		**-154.072.568**	**-141.579.654**
Adjustments for decrease (increase) in trade accounts receivable		29.075.214	4.501.780
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		29.075.214	4.501.780
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-211.808.024	-60.687.520
Adjustments for decrease (increase) in inventories		1.809.873	2.393.183
Decrease (Increase) in Prepaid Expenses		-8.147.538	34.683.036
Adjustments for increase (decrease) in trade accounts payable		27.203.270	-89.821.748
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		27.203.270	-89.821.748
Increase (Decrease) in Employee Benefit Liabilities		7.879.986	-16.199.021
Adjustments for increase (decrease) in other operating payables		-740.511	-11.137.797
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-740.511	-11.137.797
Other Adjustments for Other Increase (Decrease) in Working Capital		655.162	-5.311.567
Increase (Decrease) in Other Payables Related with Operations		655.162	-5.311.567
Cash Flows from (used in) Operations		**-244.207.990**	**89.235.618**
Income taxes refund (paid)		-12.930.451	0
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**236.032.494**	**-91.749.686**
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		301.631.670	-35.304.296
Proceeds from sales of property, plant, equipment and intangible assets		4.921.537	0
Proceeds from sales of property, plant and equipment		4.921.537	0
Purchase of Property, Plant, Equipment and Intangible Assets		-70.520.713	-56.445.390
Purchase of property, plant and equipment		-70.520.713	-56.445.390
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-5.203.154**	**34.664.354**
Repayments of borrowings		-43.035.252	-6.415.838
Loan Repayments		-43.035.252	-6.415.838
Interest paid		-7.265.341	0
Interest Received		45.097.439	41.080.192
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-26.309.101	32.150.286
Net increase (decrease) in cash and cash equivalents		-26.309.101	32.150.286
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**37.177.694**	**1.781.097**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-8.774.430	-233.173
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**2.094.163**	**33.698.210**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings			
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**21.000.000**	**453.632.354**	**-25.340.340**			**324.573.068**	**747.348.110**	**374.347.805**		**1.895.560.997**	
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors			126.505.227	-8.927.859			1.413.227	327.834.270	-202.651.759		244.173.106	
	Other Restatements												
	Restated Balances		21.000.000	580.137.580	-34.268.198			325.986.295	1.075.182.380	171.696.046		2.139.734.103	
	Transfers							25.757.312	145.938.734	-171.696.046			
	Total Comprehensive Income (Loss)												
	Profit (loss)									107.646.294		107.646.294	
	Other Comprehensive Income (Loss)				-4.237.987							-4.237.987	
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**21.000.000**	**580.137.580**	**-38.506.185**			**351.743.607**	**1.221.121.114**	**107.646.294**	**2.243.142.410**	**2.243.142.410**	
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**21.000.000**	**580.137.580**	**-32.245.314**			**366.185.486**	**1.206.679.235**	**72.790.872**		**2.214.547.859**	
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								72.790.872	-72.790.872			
	Total Comprehensive Income (Loss)												
	Profit (loss)									-87.515.366		-87.515.366	
	Other Comprehensive Income (Loss)				-550.588							-550.588	
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 30.09.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**21.000.000**	**580.137.580**	**-32.795.902**			**366.185.486**	**1.279.470.107**	**-87.515.366**	**2.126.481.905**		**2.126.481.905**	