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KAMUYU AYDINLATMA PLATFORMU

MEYSU GIDA SANAYİ VE TİCARET A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Report for the Period 30.09.2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	240.866.941	67.198.918
Financial Investments	5	38.287.174	
Trade Receivables		985.044.434	914.468.849
Trade Receivables Due From Related Parties	24	4.656.920	10.554.473
Trade Receivables Due From Unrelated Parties	7	980.387.514	903.914.376
Other Receivables		16.365.908	146.223.460
Other Receivables Due From Related Parties	24		146.202.107
Other Receivables Due From Unrelated Parties	8	16.365.908	21.353
Inventories	9	1.272.518.455	1.081.482.050
Prepayments		57.790.086	93.681.352
Prepayments to Related Parties		0	
Prepayments to Unrelated Parties	10	57.790.086	93.681.352
Current Tax Assets		87.869	
Other current assets	16	115.971.170	89.739.889
SUB-TOTAL		**2.726.932.037**	**2.392.794.518**
Total current assets		**2.726.932.037**	**2.392.794.518**
NON-CURRENT ASSETS			
Financial Investments	5	273	339
Other Receivables		250.570	370.520
Other Receivables Due From Unrelated Parties	8	250.570	370.520
Property, plant and equipment	11	4.635.742.474	4.301.774.843
Right of Use Assets	11	7.684.788	1.035.562
Intangible assets and goodwill	12	9.298.416	30.089
Prepayments	10		508.582
Total non-current assets		**4.652.976.521**	**4.303.719.935**
Total assets		**7.379.908.558**	**6.696.514.453**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	512.408.314	824.312.632
Trade Payables		635.010.663	520.171.411
Trade Payables to Related Parties	24	1.797.363	1.458.210
Trade Payables to Unrelated Parties	7	633.213.300	518.713.201
Employee Benefit Obligations	15	35.874.414	27.994.225
Other Payables		81.365.759	64.233.311
Other Payables to Related Parties	24	452.642	166.273
Other Payables to Unrelated Parties	8	80.913.117	64.067.038
Deferred Income Other Than Contract Liabilities		23.511.777	54.457.932
Deferred Income Other Than Contract Liabilities from Unrelated Parties	10	23.511.777	54.457.932
Current tax liabilities, current	22	12.527.848	40.497.020
Current provisions		14.155.780	15.936.266
Current provisions for employee benefits	15	11.821.394	10.515.251
Other current provisions	14	2.334.386	5.421.015
Other Current Liabilities		2.282.501	0
SUB-TOTAL		**1.317.137.056**	**1.547.602.797**
Total current liabilities		**1.317.137.056**	**1.547.602.797**
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	643.134.290	779.418.206
Other Payables			1.952.240
Other Payables to Unrelated parties	8		1.952.240
Non-current provisions		20.267.706	18.433.773
Non-current provisions for employee benefits	15	20.267.706	18.433.773
Deferred Tax Liabilities	22	238.312.689	248.233.296
Total non-current liabilities		**901.714.685**	**1.048.037.515**
Total liabilities		**2.218.851.741**	**2.595.640.312**
EQUITY			
Equity attributable to owners of parent		5.159.759.268	4.099.539.904

Issued capital		870.000.000	750.000.000
Inflation Adjustments on Capital		595.589.714	573.291.616
Treasury Shares (-)		-15.384.650	
Share Premium (Discount)		888.598.256	
Effects of Business Combinations Under Common Control		-71.139.213	-71.139.213
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		1.343.083.193	1.345.715.782
Gains (Losses) on Revaluation and Remeasurement		1.343.083.193	1.345.715.782
Increases (Decreases) on Revaluation of Property, Plant and Equipment		1.352.171.341	1.352.171.341
Gains (Losses) on Remeasurements of Defined Benefit Plans		-9.088.148	-6.455.559
Restricted Reserves Appropriated From Profits		54.836.629	27.578.850
Legal Reserves		54.836.629	27.578.850
Prior Years' Profits or Losses		1.401.715.865	859.804.109
Current Period Net Profit Or Loss		92.459.474	614.288.760
Non-controlling interests		1.297.549	1.334.237
Total equity		**5.161.056.817**	**4.100.874.141**
Total Liabilities and Equity		**7.379.908.558**	**6.696.514.453**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	18	3.617.128.711	3.640.457.702	1.241.990.778	1.414.762.013
Cost of sales	18	-2.710.683.032	-2.521.650.839	-948.459.948	-956.055.587
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		906.445.679	1.118.806.863	293.530.830	458.706.426
GROSS PROFIT (LOSS)		906.445.679	1.118.806.863	293.530.830	458.706.426
General Administrative Expenses		-79.580.606	-67.625.796	-24.172.312	-11.701.739
Marketing Expenses		-460.334.711	-334.680.163	-194.770.243	-123.288.586
Other Income from Operating Activities	19	112.675.504	99.058.816	67.270.920	63.338.393
Other Expenses from Operating Activities	19	-66.566.198	-69.631.521	-20.739.193	-41.426.848
PROFIT (LOSS) FROM OPERATING ACTIVITIES		412.639.668	745.928.199	121.120.002	345.627.646
Investment Activity Income		53.057.110	3.135.163	5.831.159	213.039
Investment Activity Expenses		-40.350.741	0	-40.350.741	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		425.346.037	749.063.362	86.600.420	345.840.685
Finance income	20	98.674.185	108.477.961	14.325.048	68.818.401
Finance costs	20	-292.057.528	-349.302.164	-67.833.819	-199.725.353
Gains (losses) on net monetary position	27	-93.671.230	-253.477.813	8.140.515	-146.680.550
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		138.291.464	254.761.346	41.232.164	68.253.183
Tax (Expense) Income, Continuing Operations		-45.868.678	103.843.174	-46.318.712	120.291.897
Current Period Tax (Expense) Income	22	-55.325.016	-95.105.044	-13.093.717	-46.282.608
Deferred Tax (Expense) Income	22	9.456.338	198.948.218	-33.224.995	166.574.505
PROFIT (LOSS) FROM CONTINUING OPERATIONS		92.422.786	358.604.520	-5.086.548	188.545.080
PROFIT (LOSS)		92.422.786	358.604.520	-5.086.548	188.545.080
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-36.688	510.550	-29.340	207.344
Owners of Parent		92.459.474	358.093.970	-5.057.208	188.337.736
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-2.632.589	2.010.647	-1.119.216	1.598.760
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.510.119	2.680.863	-1.492.288	2.131.680
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		877.530	-670.216	373.072	-532.920
Taxes Relating to Remeasurements of Defined Benefit Plans		877.530	-670.216	373.072	-532.920
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**-2.632.589**	**2.010.647**	**-1.119.216**	**1.598.760**
TOTAL COMPREHENSIVE INCOME (LOSS)		**89.790.197**	**360.615.167**	**-6.205.764**	**190.143.840**
Total Comprehensive Income Attributable to					
Non-controlling Interests		-36.688	510.550	-29.340	207.344
Owners of Parent		89.826.885	360.104.617	-6.176.424	189.936.496

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-156.241.008**	**389.219.107**
Profit (Loss)		92.422.786	358.604.520
Profit (Loss) from Continuing Operations		92.422.786	358.604.520
Adjustments to Reconcile Profit (Loss)		**-56.944.594**	**-175.774.056**
Adjustments for depreciation and amortisation expense	11-12-13	117.964.695	117.656.250
Adjustments for Impairment Loss (Reversal of Impairment Loss)		7.665.774	5.212.956
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables		8.730.489	5.212.956
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		-1.064.715	0
Adjustments for provisions		4.671.188	17.855.883
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	6.855.099	10.407.361
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	14	-2.183.911	7.448.522
Adjustments for Interest (Income) Expenses		-5.061.955	-24.567.152
Deferred Financial Expense from Credit Purchases	7	3.908.841	-3.676.312
Unearned Financial Income from Credit Sales	7	-8.970.796	-20.890.840
Adjustments for Tax (Income) Expenses	22	-9.927.444	-198.278.003
Adjustments Related to Gain and Losses on Net Monetary Position		-172.256.852	-93.653.990
Changes in Working Capital		**-163.662.159**	**168.207.031**
Decrease (Increase) in Financial Investments		-41.266.473	
Adjustments for decrease (increase) in trade accounts receivable		-280.437.745	-547.750.371
Decrease (Increase) in Trade Accounts Receivables from Related Parties	24	4.131.289	-12.198.695
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-284.569.034	-535.551.676
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		109.185.510	-371.591.179
Decrease (Increase) in Other Related Party Receivables Related with Operations	24	126.755.243	-370.775.419
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-17.569.733	-815.760
Adjustments for decrease (increase) in inventories	9	-191.036.405	93.125.185
Decrease (Increase) in Prepaid Expenses	10	19.374.400	42.099.112
Adjustments for increase (decrease) in trade accounts payable		242.412.966	939.244.077
Increase (Decrease) in Trade Accounts Payables to Related Parties	24	672.976	-2.843.912
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	241.739.990	942.087.989
Increase (Decrease) in Employee Benefit Liabilities	15	14.395.352	11.264.910
Adjustments for increase (decrease) in other operating payables		30.315.223	40.381.580
Increase (Decrease) in Other Operating Payables to Related Parties	24	343.708	0
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	29.971.515	40.381.580
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	10	-21.872.953	-42.321.445
Other Adjustments for Other Increase (Decrease) in Working Capital		-44.732.034	3.755.162
Decrease (Increase) in Other Assets Related with Operations	16	-47.192.147	3.755.162
Increase (Decrease) in Other Payables Related with Operations	16	2.460.113	0
Cash Flows from (used in) Operations		**-128.183.967**	**351.037.495**
Income taxes refund (paid)	22	-28.057.041	38.181.612
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-467.849.873**	**-983.197.276**
Proceeds from sales of property, plant, equipment and intangible assets	11-22	14.620.089	11.489.099
Purchase of Property, Plant, Equipment and Intangible Assets		-482.469.962	-994.686.375

Purchase of property, plant and equipment	11-22	-482.469.962	-994.686.375
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**825.440.223**	**630.482.154**
Proceeds from Issuing Shares or Other Equity Instruments		1.030.896.354	
Proceeds from issuing shares		1.030.896.354	
Payments to Acquire Entity's Shares or Other Equity Instruments		-15.384.650	
Payments to Acquire Entity's Shares		-15.384.650	
Proceeds from borrowings		0	0
Repayments of borrowings		-144.952.256	630.482.154
Loan Repayments		-144.952.256	630.482.154
Dividends Paid		-45.119.225	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		201.349.342	36.503.985
Effect of exchange rate changes on cash and cash equivalents		-27.681.319	-21.841.773
Net increase (decrease) in cash and cash equivalents		173.668.023	14.662.212
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**67.198.918**	**87.412.634**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**240.866.941**	**102.074.846**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity															
			Equity attributable to owners of parent [member]													Non-controlling interests [member]		
			Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Effects of Combinations of Entities or Businesses Under Common Control	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
								Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
								Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**																	
	Statement of changes in equity [line items]																	
	Equity at beginning of period		**180.000.000**	**886.856.757**			**-71.139.213**	**1.352.171.341**	**-6.639.924**			**15.085.413**	**846.898.332**	**281.834.073**	**3.485.066.779**	**1.129.618**	**3.486.196.397**
	Adjustments Related to Accounting Policy Changes																
	Adjustments Related to Required Changes in Accounting Policies																
	Adjustments Related to Voluntary Changes in Accounting Policies																
	Adjustments Related to Errors																
	Other Restatements																
	Restated Balances																
	Transfers											12.493.438	269.340.635	-281.834.073			
	Total Comprehensive Income (Loss)								2.010.647					358.093.970	360.104.617	510.555	360.615.172
	Profit (loss)																
	Other Comprehensive Income (Loss)																
	Issue of equity		570.000.000	-313.565.142									-256.434.858				
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments																
	Dividends Paid																
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		**750.000.000**	**573.291.615**			**-71.139.213**	**1.352.171.341**	**-4.629.277**			**27.578.851**	**859.804.109**	**358.093.970**	**3.845.171.396**	**1.640.173**	**3.846.811.569**
	Statement of changes in equity [abstract]																
	Statement of changes in equity [line items]																
	Equity at beginning of period		**750.000.000**	**573.291.615**			**-71.139.213**	**1.352.171.341**	**-6.455.559**			**27.578.850**	**859.804.109**	**614.288.760**	**4.099.539.903**	**1.334.237**	**4.100.874.140**
	Adjustments Related to Accounting Policy Changes																
	Adjustments Related to Required Changes in Accounting Policies																
	Adjustments Related to Voluntary Changes in Accounting Policies																
	Adjustments Related to Errors																
	Other Restatements																
	Restated Balances																
	Transfers											27.257.779	587.030.981	-614.288.760			
	Total Comprehensive Income (Loss)								-2.632.589					92.459.474	89.826.885	-36.688	89.790.197
	Profit (loss)																
	Other Comprehensive Income (Loss)																
	Issue of equity		120.000.000	22.298.099		888.598.256									1.030.896.355		1.030.896.355
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments												-45.119.225		-45.119.225		-45.119.225
	Dividends Paid																

Current Period 01.01.2026 - 30.09.2026																		
	Decrease through Other Distributions to Owners															-15.384.650		-15.384.650
	Increase (Decrease) through Treasury Share Transactions				-15.384.650													
	Increase (Decrease) through Share-Based Payment Transactions																	
	Acquisition or Disposal of a Subsidiary																	
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																	
	Transactions with noncontrolling shareholders																	
	Increase through Other Contributions by Owners																	
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Increase (decrease) through other changes, equity																	
	Equity at end of period		**870.000.000**	**595.589.714**	**-15.384.650**	**888.598.256**	**-71.139.213**	**1.352.171.341**	**-9.088.148**			**54.836.629**	**1.401.715.865**	**92.459.474**	**5.159.759.268**	**1.297.549**	**5.161.056.817**