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KAMUYU AYDINLATMA PLATFORMU

MEKSA YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.128.771.446	1.061.318.110
Financial Investments	5	66.037.550	67.049.684
Trade Receivables		2.272.016.884	2.141.312.286
Trade Receivables Due From Related Parties	3-7	4.441.591	8.018.664
Trade Receivables Due From Unrelated Parties	7	2.267.575.293	2.133.293.622
Other Receivables		33.053.469	29.546.615
Other Receivables Due From Unrelated Parties	8	33.053.469	29.546.615
Prepayments		10.899.321	8.459.680
Current Tax Assets	20	1.618.512	0
Other current assets		455.654	11.788.627
SUB-TOTAL		**3.512.852.836**	**3.319.475.002**
Total current assets		**3.512.852.836**	**3.319.475.002**
NON-CURRENT ASSETS			
Financial Investments		1.636.053	2.033.892
Financial Assets at Fair Value Through Profit or Loss	5	1.636.053	2.033.892
Other Receivables		95.752.721	101.974.800
Other Receivables Due From Unrelated Parties	8	95.752.721	101.974.800
Property, plant and equipment		40.403.486	48.875.028
Machinery And Equipments	11	22.588.571	25.684.995
Vehicles	11	12.519.521	18.080.523
Fixtures and fittings	11	2.742.776	3.200.971
Leasehold Improvements	11	2.552.618	1.908.539
Right of Use Assets	13	23.906.119	34.395.226
Intangible assets and goodwill		13.617.257	15.051.901
Other Rights	12	13.617.257	15.051.901
Deferred Tax Asset	20	12.056.771	7.227.431
Total non-current assets		**187.372.407**	**209.558.278**
Total assets		**3.700.225.243**	**3.529.033.280**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		214.316.537	152.412.841
Current Borrowings From Unrelated Parties		214.316.537	152.412.841
Issued Debt Instruments	6	214.316.537	152.412.841
Current Portion of Non-current Borrowings		15.244.598	20.648.334
Current Portion of Non-current Borrowings from Related Parties		15.244.598	20.648.334
Lease Liabilities	6	15.244.598	20.648.334
Trade Payables		2.687.481.254	2.710.458.871
Trade Payables to Related Parties	3-7	719.842.628	697.249.825
Trade Payables to Unrelated Parties	7	1.967.638.626	2.013.209.046
Employee Benefit Obligations	10	38.269.651	9.006.658
Other Payables		56.226.136	34.123.342
Other Payables to Unrelated Parties	8	56.226.136	34.123.342
Current tax liabilities, current	20	25.322.826	4.138.473
Current provisions		46.824.353	40.020.659
Current provisions for employee benefits	10	46.182.815	38.165.883
Other current provisions	9	641.538	1.854.776
Other Current Liabilities		2.488.861	1.654.043
Other Current Liabilities to Related Parties		2.488.861	1.654.043
SUB-TOTAL		**3.086.174.216**	**2.972.463.221**
Total current liabilities		**3.086.174.216**	**2.972.463.221**
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.653.503	11.755.551
Long Term Borrowings From Related Parties		4.653.503	11.755.551
Lease Liabilities	6	4.653.503	11.755.551
Non-current provisions		34.341.001	39.845.852
Non-current provisions for employee benefits	10	34.341.001	39.845.852
Total non-current liabilities		**38.994.504**	**51.601.403**

Total liabilities		**3.125.168.720**	**3.024.064.624**
EQUITY			
Equity attributable to owners of parent		575.056.523	504.968.656
Issued capital	15	150.000.000	150.000.000
Inflation Adjustments on Capital	15	437.088.474	1.017.864.144
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-46.825.815	-43.652.195
Gains (Losses) on Revaluation and Remeasurement		-46.825.815	-43.652.195
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-46.825.815	-43.652.195
Restricted Reserves Appropriated From Profits		78.013.372	77.029.134
Legal Reserves	15	78.013.372	77.029.134
Prior Years' Profits or Losses	15	-116.480.995	-579.791.432
Current Period Net Profit Or Loss		73.261.487	-116.480.995
Total equity		**575.056.523**	**504.968.656**
Total Liabilities and Equity		**3.700.225.243**	**3.529.033.280**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	16	1.168.503.596	703.560.090	412.241.927	295.007.196
Cost of sales	16	-155.748.986	-137.682.298	-45.695.563	-82.364.905
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.012.754.610	565.877.792	366.546.364	212.642.291
GROSS PROFIT (LOSS)		1.012.754.610	565.877.792	366.546.364	212.642.291
General Administrative Expenses	17	-713.645.838	-625.052.786	-266.364.967	-207.549.926
Marketing Expenses	17	-46.300.334	-44.201.278	-16.831.374	-12.830.081
Other Income from Operating Activities		69.088.779	107.248.670	19.269.565	35.075.185
Other Expenses from Operating Activities		-36.421.327	-72.339.929	-6.152.306	-28.912.918
PROFIT (LOSS) FROM OPERATING ACTIVITIES		285.475.890	-68.467.531	96.467.282	-1.575.449
Investment Activity Income	19	50.610.534	60.243.116	15.867.297	22.076.395
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		336.086.424	-8.224.415	112.334.579	20.500.946
Finance costs	18	-95.051.736	-47.842.823	-41.198.104	-21.428.723
Gains (losses) on net monetary position	21	-97.236.062	-96.571.279	-28.668.378	-25.709.178
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		143.798.626	-152.638.517	42.468.097	-26.636.955
Tax (Expense) Income, Continuing Operations		-70.537.139	-15.421.943	-19.869.923	-4.259.925
Current Period Tax (Expense) Income	20	-75.420.077	-8.165.040	-24.673.183	-3.318.797
Deferred Tax (Expense) Income	20	4.882.938	-7.256.903	4.803.260	-941.128
PROFIT (LOSS) FROM CONTINUING OPERATIONS		73.261.487	-168.060.460	22.598.174	-30.896.880
PROFIT (LOSS)		73.261.487	-168.060.460	22.598.174	-30.896.880
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		73.261.487	-168.060.460	22.598.174	-30.896.880
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		73.261.487	-168.060.460	22.598.174	-30.896.880
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-3.173.620**	**-4.907.886**	**762.799**	**-1.873.380**
Gains (Losses) on Remeasurements of Defined Benefit Plans	10	-4.533.740	-7.011.458	1.089.716	-2.676.134
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.360.120	2.103.572	-326.917	802.754
Deferred Tax (Expense) Income	20	1.360.120	2.103.572	-326.917	802.754
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**-3.173.620**	**-4.907.886**	**762.799**	**-1.873.380**
TOTAL COMPREHENSIVE INCOME (LOSS)		**70.087.867**	**-172.968.346**	**23.360.973**	**-32.770.260**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		70.087.867	-172.968.346	23.360.973	-32.770.260

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**184.289.687**	**-192.838.603**
Profit (Loss)		73.261.487	-168.060.460
Adjustments to Reconcile Profit (Loss)		**230.040.965**	**131.738.987**
Adjustments for depreciation and amortisation expense	11-12-13	33.878.909	30.425.419
Adjustments for provisions		20.277.467	-4.571.089
Adjustments for (Reversal of) Provisions Related with Employee Benefits	10	20.277.467	-4.571.089
Adjustments for Interest (Income) Expenses		61.627.835	-1.922.639
Adjustments for Interest Income	18-19	61.627.835	-1.922.639
Adjustments for Tax (Income) Expenses	20	70.537.139	15.421.943
Adjustments for losses (gains) on disposal of non-current assets		33.600	100.514
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	19	33.600	100.514
Adjustments Related to Gain and Losses on Net Monetary Position		43.686.015	92.284.839
Changes in Working Capital		**-56.103.254**	**-145.208.736**
Decrease (Increase) in Financial Investments	5	-28.990.860	-80.021.395
Adjustments for decrease (increase) in trade accounts receivable		-130.704.598	85.126.824
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-130.704.598	85.126.824
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		2.715.225	-24.550.054
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	2.715.225	-24.550.054
Decrease (Increase) in Prepaid Expenses		-2.439.641	19.602.782
Adjustments for increase (decrease) in trade accounts payable		40.617.860	-155.594.759
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	40.617.860	-155.594.759
Increase (Decrease) in Employee Benefit Liabilities	10	29.262.993	6.855.082
Adjustments for increase (decrease) in other operating payables		22.102.794	2.181.721
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	22.102.794	2.181.721
Other Adjustments for Other Increase (Decrease) in Working Capital		11.332.973	1.191.063
Cash Flows from (used in) Operations		**247.199.198**	**-181.530.209**
Payments Related with Provisions for Employee Benefits	10	-7.055.275	-4.627.930
Income taxes refund (paid)	20	-55.854.236	-6.680.464
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-8.401.067**	**-5.422.522**
Cash Payments to Acquire Equity or Debt Instruments of Other Entities	11-12	-8.431.072	-5.542.903
Proceeds from sales of property, plant, equipment and intangible assets	11-12	30.005	120.381
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-10.596.551**	**136.060.962**
Proceeds from borrowings		65.842.616	143.105.857
Proceeds From Issue of Debt Instruments	6	65.842.616	143.105.857
Payments of Lease Liabilities		-14.811.332	-8.967.534
Interest paid	18	-91.450.826	-45.317.070
Interest Received	19	29.822.991	47.239.709
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		165.292.069	-62.200.163
Net increase (decrease) in cash and cash equivalents		165.292.069	-62.200.163
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**170.025.836**	**313.770.725**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-34.243.256	-53.701.204
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**301.074.649**	**197.869.358**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**150.000.000**	**1.017.864.144**	**-34.842.285**			**77.029.134**	**-420.849.242**	**-158.942.190**	**630.259.561**	**0**	**630.259.561**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								-158.942.190	158.942.190	0	0	0
	Total Comprehensive Income (Loss)				-4.907.886				0	-168.060.460	-172.968.346	0	-172.968.346
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**150.000.000**	**1.017.864.144**	**-39.750.171**			**77.029.134**	**-579.791.432**	**-168.060.460**	**457.291.215**	**0**	**457.291.215**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**150.000.000**	**1.017.864.144**	**-43.652.195**			**77.029.134**	**-579.791.432**	**-116.480.995**	**504.968.656**	**0**	**504.968.656**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers							984.238	-117.465.233	116.480.995	0	0	0
	Total Comprehensive Income (Loss)				-3.173.620				0	73.261.487	70.087.867	0	70.087.867
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 30.09.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity			-587.274.479						587.274.479		0	0	0
	Equity at end of period		**150.000.000**	**430.589.665**	**-46.825.815**			**78.013.372**	**-109.982.186**	**73.261.487**	**575.056.523**	**0**	**575.056.523**	