Date and time of publication on KAP: 09.11.2026 18:21:54
https://www.kap.org.tr/en/Bildirim/1695433

KAMUYU AYDINLATMA PLATFORMU

ŞEKERBANK T.A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Yeni pay alma (Rüçhan) haklarının kullanılmasından sonra kalan payların satışının tamamlanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.05.2026
Authorized Capital (TL)	3.500.000.000
Paid-in Capital (TL)	2.500.000.000
Target Capital (TL)	3.500.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
SKBNK, TRASKBNK91N8	**2.500.000.000**	**1.000.000.000,000**	**40,00000**	**1,00**		**SKBNK, TRASKBNK91N8**	**Registered**	**SKBNK(RÜÇHAN), TRRSKBK00082**	**5.917.397,273**	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	2.500.000.000	1.000.000.000,000	40,00000	5.917.397,273	

Rights Issue Ex-Date	22.10.2026
Preemptive Rights Exercise End Date	05.11.2026
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	03.06.2026
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	16.10.2026
Property of Increased Capital Shares	Dematerialized Share
Payment Date	26.10.2026
Record Date	23.10.2026

Additional Explanations

Bankamızın 06.11.2026 tarihli özel durum açıklamasında yer alan Tasarruf Sahiplerine Satış Duyurusu'na istinaden, pay sahiplerinin yeni pay alma (rüçhan) haklarının kullanımından sonra kalan 5.917.397,273 TL nominal değerli payların 09.11.2026 - 10.11.2026 tarihlerinde Borsa İstanbul AŞ Birincil Piyasa'da satışa sunulması neticesinde, ilgili payların tümünün satışı 09.11.2026 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.