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KAMUYU AYDINLATMA PLATFORMU

GOLDEN GLOBAL VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDGLVK82719 ISIN Kodlu Kira Sertifikası İhracının 1. kupon Ödemesinin Tamamlanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GGI
Subject of Notification	Coupon Payment

Board Decision Date	11.08.2026

Related Issue Limit Info

Limit	7.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.03.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	17.08.2027
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	750.000.000
Intended Maximum Nominal Amount	750.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.08.2026
Title Of Intermediary Brokerage House	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.08.2026
Ending Date of Sale	11.08.2026

Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	11.08.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDGLVK82719
Fund User	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Originator	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	Golden Global Yatırım Bankası
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.11.2026	09.11.2026	10.11.2026	10,4712	42	49,0981	78.534.000		Yes
2	09.02.2027	08.02.2027	09.02.2027						
3	13.05.2027	12.05.2027	13.05.2027						
4	17.08.2027	16.08.2027	17.08.2027						
Principal/Maturity Date Payment Amount	17.08.2027	16.08.2027	17.08.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A	30.01.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	JCR AVRASYA DERECELENDİRME A.Ş	30.01.2026	Yes

Additional Explanations

Sermaye Piyasası Kurulu'nun 17.03.2026 tarih ve 16/558 sayılı kararı ile onaylanan ihraç tavanı kapsamında, Golden Global Yatırım Bankası A.Ş.'nin fon kullanıcısı olarak yer aldığı 371 gün vadeli, 750 Milyon TL tutarında kira sertifikalarının 1. kupon ödemesi tamamlanmıştır. Kamuoyunun bilgilerine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.