Date and time of publication on KAP: 10.11.2026 17:41:26
https://www.kap.org.tr/en/Bildirim/1696551

KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	6th Coupon Interest Rate Determinaton for the Bond with the ISIN Code of TRSENSA52718.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	15.11.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.01.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.05.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	09.01.2025
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.05.2025
Ending Date of Sale	14.05.2025
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	14.05.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA52718
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.08.2025	12.08.2025	13.08.2025	12,6127	50,5894	61,0336	126.127.000		Yes
2	12.11.2025	11.11.2025	12.11.2025	11,078	44,4337	52,4101	110.780.000		Yes
3	11.02.2026	10.02.2026	11.02.2026	10,3275	41,4235	48,3215	103.275.000		Yes
4	13.05.2026	12.05.2026	13.05.2026	10,6597	42,7559	50,121	106.597.000		Yes
5	12.08.2026	11.08.2026	12.08.2026	10,8402	43,4799	51,1055	108.402.000		Yes
6	11.11.2026	10.11.2026	11.11.2026	10,0332	40,2431	46,7409	100.332.000		
7	10.02.2027	09.02.2027	10.02.2027						
8	12.05.2027	11.05.2027	12.05.2027						
Principal/Maturity Date Payment Amount	12.05.2027	11.05.2027	12.05.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The 6th coupon interest rate for the TRSENSA52718 ISIN code bond issued by our company on 14.05.2025 has been determined as 10.0332%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.