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KAMUYU AYDINLATMA PLATFORMU

QNB VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDQNBV82713 ISIN Kodlu Kira Sertifikasının 5.Dönemsel Kira Ödemesinin Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	QNBFK
Subject of Notification	Coupon Rate Determination

Board Decision Date	07.04.2025

Related Issue Limit Info

Limit	10.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.05.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	11.08.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	04.08.2025
Title Of Intermediary Brokerage House	QNB YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.08.2025
Ending Date of Sale	12.08.2025
Nominal Value of Capital Market Instrument Sold	450.000.000
Maturity Starting Date	13.08.2025
Issue Price	1

Yield/Profit Share Rate Type	Floating Rate
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDQNBV82713
Fund User	QNB FİNANSAL KİRALAMA A.Ş.
Originator	QNB FİNANSAL KİRALAMA A.Ş.
Guarantor	Nope
Founder	QNB VARLIK KİRALAMA A.Ş.
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.11.2025	11.11.2025	12.11.2025	10,9045	43,738	51,4576	49.070.250		Yes
2	11.02.2026	10.02.2026	11.02.2026	10,1506	40,7139	47,3698	45.677.700		Yes
3	13.05.2026	12.05.2026	13.05.2026	10,5194	42,1934	49,3592	47.337.300		Yes
4	12.08.2026	11.08.2026	12.08.2026	10,6522	42,7258	50,0801	47.934.900		Yes
5	11.11.2026	10.11.2026	11.11.2026	9,8506	39,5107	45,7667			
6	10.02.2027	09.02.2027	10.02.2027						
7	12.05.2027	11.05.2027	12.05.2027						
8	11.08.2027	10.08.2027	11.08.2027						
Principal/Maturity Date Payment Amount	11.08.2027	10.08.2027	11.08.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FİTCH RATİNGS	AA(tur) - Ulusal Uzun Vadeli Ulusal Not (National Long Term)	17.09.2024	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FİTCH RATİNGS	AA(tur) - Ulusal Uzun Vadeli Ulusal Not (National Long Term)	17.09.2024	Yes

Additional Explanations

TRDQNBV82713 ISIN kodlu kira sertifikasının 5. dönemsel kupon ödemesinin oranı belirlenmiştir, kamuoyunun bilgilerine arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.