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KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDVYS22815 ISIN Kodlu tahvilin 3.kupon ödemesinin gerçekleştirilememesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Coupon

Board Decision Date	11.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	09.02.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.02.2026
Ending Date of Sale	10.02.2026
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	11.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDVYS22815
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	Şirketimiz tarafından 11.02.2026 tarihinde 100.000.000 TL tutarında ihracı yapılmış olan TRSDVYS22815 ISIN kodlu tahvilin 11.11.2026 tarihli 3.kupon ödemesi mevcut finansal koşullar nedeniyle vadesinde gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.05.2026	12.05.2026	13.05.2026	11,5322	46,2557	54,9254	11.532.200		Yes
2	12.08.2026	11.08.2026	12.08.2026	11,7128	46,9799	55,9338	11.712.800		Yes
3	11.11.2026	10.11.2026	11.11.2026	10,9058	43,743	51,4645	10.905.800		No
4	10.02.2027	09.02.2027	10.02.2027						
5	12.05.2027	11.05.2027	12.05.2027						
6	11.08.2027	10.08.2027	11.08.2027						
7	10.11.2027	09.11.2027	10.11.2027						
8	09.02.2028	08.02.2028	09.02.2028						
Principal/Maturity Date Payment Amount	09.02.2028	08.02.2028	09.02.2028						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 11.02.2026 tarihinde 100.000.000 TL tutarında ihracı yapılmış olan TRSDVYS22815 ISIN kodlu tahvilin 11.11.2026 tarihli 3.kupon ödemesi gerçekleştirilememiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.