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KAMUYU AYDINLATMA PLATFORMU

D YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDBNK82719 SIN Kodlu Değişken Faizli Borçlanma Aracımızın Kupon Ödemesine İlişkin Açıklama
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	**Kupon ödeme tutarı düzeltilmiştir.**

Board Decision Date	08.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.08.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.08.2025
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.08.2026
Ending Date of Sale	12.08.2026

Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	13.08.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDBNK82719
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.11.2026		12.11.2026	9,8954	39,6905	46,0054	24.738.500		Yes
2	11.02.2027	10.02.2027	11.02.2027						
3	13.05.2027	12.05.2027	13.05.2027						
4	12.08.2027	11.08.2027	12.08.2027						
Principal/Maturity Date Payment Amount	12.08.2027	11.08.2027	12.08.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	A+	30.04.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

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Additional Explanations

Bankamızca ihraç edilen TRFDBNK82719 ISIN kodlu değişken faizli borçlanma aracımızın birinci kupon ödemesi 12.11.2026 (bugün) itibariyle gerçekleştirilmiştir. Kamuoyuna duyurulur. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.