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KAMUYU AYDINLATMA PLATFORMU

AK FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKFTK2617 ISIN Kodlu, 130.000.000,00-TL nominal tutarlı tahvilin 2. kupon ödemesi ve anapara ödemesi yapılmıştır.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	19.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	584.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.11.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	130.000.000
Intended Maximum Nominal Amount	130.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	11.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.05.2026
Ending Date of Sale	13.05.2026
Nominal Value of Capital Market Instrument Sold	130.000.000

Maturity Starting Date	14.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFAKFTK2617
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.08.2026	12.08.2026	13.08.2026	11,5255	46,2287	54,8879	14.983.150		Yes
2	12.11.2026	11.11.2026	12.11.2026	10,7057	42,9405	50,3715	13.917.410		Yes
Principal/Maturity Date Payment Amount	12.11.2026	11.11.2026	12.11.2026				130.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
STANBUL ULUSLARARASI DERECELENDİRME HİZMETLERi A.Ş.	TR BBB+ DURAĞAN	13.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRFAKFTK2617 ISIN Kodlu, 130.000.000,00-TL nominal tutarlı tahvilin 2. kupon ödemesi ve anapara ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.