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KAMUYU AYDINLATMA PLATFORMU

İSTANBUL FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	12.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	150.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.11.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	30.000.000
Intended Maximum Nominal Amount	30.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.05.2026
Ending Date of Sale	13.05.2026
Nominal Value of Capital Market Instrument Sold	30.000.000

Maturity Starting Date	14.05.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	46
Interest Rate - Yearly Compound (%)	51,31
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFIFASK2612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.11.2026	11.11.2026	12.11.2026	22,937	6.881.100		Yes
Principal/Maturity Date Payment Amount	12.11.2026	11.11.2026	12.11.2026		30.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu TR A-, Kısa Vadeli Ulusal Kredi Derecelendirme Notu TR A2 ve Görünümü Pozitif olarak belirlenmiştir.	24.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Vade başlangıcı 14.05.2026 tarihli olan 30.000.000 TL tutarında ihracı yapılmış olan TRFIFASK2612 ISIN Kodlu vade sonunda tek kupon ödemeli finansman bonosunun kupon ödemesi ve 30.000.000 TL tutarındaki ana para ödemesi gerçekleşmiş olup ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.