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KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDVYS82710 ISIN kodlu tahvilin 5. kupon ödemesinin gerçekleştirilememesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Coupon

Board Decision Date	12.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	4.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.08.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	174.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.09.2024
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.08.2025
Ending Date of Sale	13.08.2025
Nominal Value of Capital Market Instrument Sold	174.000.000

Maturity Starting Date	14.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDVYS82710
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	Şirketimiz tarafından 14.08.2025 tarihinde 174.000.000 TL tutarında ihracı yapılmış olan TRSDVYS82710 ISIN kodlu tahvilin 12.11.2026 tarihli 5.kupon ödemesi mevcut finansal koşullar nedeniyle vadesinde gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	13.11.2025	12.11.2025	13.11.2025	11,878	47,6427	56,8608	20.667.720		Yes
2	12.02.2026	11.02.2026	12.02.2026	11,1304	44,6441	52,6986	19.366.896		Yes
3	14.05.2026	13.05.2026	14.05.2026	11,4793	46,0435	54,6309	19.973.982		Yes
4	13.08.2026	12.08.2026	13.08.2026	11,6502	46,7287	55,5834	20.271.347,99		Yes
5	12.11.2026	11.11.2026	12.11.2026	10,8304	43,4405	51,0518	18.844.896		No
6	11.02.2027	10.02.2027	11.02.2027						
7	13.05.2027	12.05.2027	13.05.2027						
8	12.08.2027	11.08.2027	12.08.2027						
Principal/Maturity Date Payment Amount	12.08.2027	11.08.2027	12.08.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 14.08.2025 tarihinde 174.000.000 TL tutarında ihracı yapılmış olan TRSDVYS82710 ISIN kodlu tahvilin 12.11.2026 tarihli 5.kupon ödemesi gerçekleştirilememiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.