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KAMUYU AYDINLATMA PLATFORMU

UŞAK SERAMİK SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı Ödemesine İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Principal

Board Decision Date	30.01.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	11.11.2026
Maturity (Day)	240
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	350.000.000
Intended Maximum Nominal Amount	350.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	BULLS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.03.2026
Ending Date of Sale	13.03.2026
Nominal Value of Capital Market Instrument Sold	380.000.000
Maturity Starting Date	16.03.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	49
Interest Rate - Yearly Compound (%)	61,67
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFUSAKK2619
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Monthly
Reason Of Nonpayment	Şirketimiz tarafından ihraç edilmiş olan, TRFUSAKK2619 ISIN Kodlu, 380.000.000 TL nominal değerli finansman bonosunun 14.10.2026 vadeli 15.304.120 TL 7.kupon faiz ödemesi ve 11.11.2026 vadeli 380.000.000 TL anapara ve 14.283.820 TL 8.kupon faiz ödemesi, şirketimizin mevcut konkordato süreci sebebiyle vade tarihinde gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.04.2026	15.04.2026	16.04.2026	4,1616	15.814.080		Yes
2	15.05.2026	14.05.2026	15.05.2026	3,8932	14.794.160		Yes
3	15.06.2026	12.06.2026	15.06.2026	4,1616	15.814.080		Yes
4	16.07.2026	14.07.2026	16.07.2026	4,1616	15.814.080		Yes
5	14.08.2026	13.08.2026	14.08.2026	3,8932	14.794.160		Yes
6	14.09.2026	11.09.2026	14.09.2026	4,1616	15.814.080		Yes
7	14.10.2026	13.10.2026	14.10.2026	4,0274	0		No
8	11.11.2026	10.11.2026	11.11.2026	3,7589	0		No
Principal/Maturity Date Payment Amount	11.11.2026	10.11.2026	11.11.2026	0	0		No

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB- (tr) / (Durağan)	28.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından ihraç edilmiş olan, TRFUSAKK2619 ISIN Kodlu, 380.000.000 TL nominal değerli finansman bonosunun 14.10.2026 vadeli 15.304.120 TL 7.kupon faiz ödemesi ve 11.11.2026 vadeli 380.000.000 TL anapara ve 14.283.820 TL 8.kupon faiz ödemesi, şirketimizin mevcut konkordato süreci sebebiyle vade tarihinde gerçekleştirilememiştir. Kamuoyuna duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.