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KAMUYU AYDINLATMA PLATFORMU

OPET PETROLCÜLÜK A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSOPAS82719 ISIN kodlu tahvilin 5. Kupon Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	04.03.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.05.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.08.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	2.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.05.2025
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.08.2025
Ending Date of Sale	15.08.2025
Nominal Value of Capital Market Instrument Sold	2.000.000.000

Maturity Starting Date	15.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSOPAS82719
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.11.2025	13.11.2025	14.11.2025	10,9329	43,8518	51,6131	218.658.000		Yes
2	13.02.2026	12.02.2026	13.02.2026	10,1879	40,8634	47,5702	203.758.000		Yes
3	15.05.2026	14.05.2026	15.05.2026	10,5542	42,3329	49,5477	211.084.000		Yes
4	14.08.2026	13.08.2026	14.08.2026	10,7147	42,9765	50,4205	214.294.000		Yes
5	13.11.2026	12.11.2026	13.11.2026	9,8827	39,6395	45,9376			
6	12.02.2027	11.02.2027	12.02.2027						
7	14.05.2027	13.05.2027	14.05.2027						
8	13.08.2027	12.08.2027	13.08.2027						
Principal/Maturity Date Payment Amount	13.08.2027	12.08.2027	13.08.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER Kredi Derecelendirme	Uzun vadeli ulusal notu "AA+ (tr)" Kısa vadeli ulusal notu "J1+ (tr)"	29.12.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin 15.08.2025 tarihinde ihraç edilen 2.000.000.000 TL nominal değerli, 728 gün vadeli 3 ayda bir değişken faizli kupon ödemeli, TRSOPAS82719 ISIN kodlu tahvili için 5. kupon ödemesi bugün gerçekleşecek olup, söz konusu tahvilin 5. kupon ödemesine ilişkin faiz %9,8827 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.