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KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FİNANSAL KİRALAMA A.O.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFYKFKK2618 ISIN kodlu bononun kupon ödemesi ve anapara itfası gerçekleşmiştir
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	25.10.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	12.11.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	14.11.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39,75
Interest Rate - Yearly Compound (%)	39,77

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYKFKK2618
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.11.2026	12.11.2026	13.11.2026	39,64	198.200.000		Yes
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026		500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal, Uzun Vadeli Not: AA -(Tur)/ Görünüm: Stabil	18.03.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 14.11.2025 tarihinde ihraç edilen TRFYKFKK2618 ISIN kodlu bononun, 13.11.2026 tarihli tek kupon faiz ödemesi ve anapara itfası gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.