Date and time of publication on KAP: 13.11.2026 11:51:44
https://www.kap.org.tr/en/Bildirim/1697914

KAMUYU AYDINLATMA PLATFORMU

NUROL VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDNVKAK2623 ISIN Kodlu Kira Sertifikasının İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	NRBNK
Subject of Notification	Redemption

Board Decision Date	19.09.2025

Related Issue Limit Info

Limit	10.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.12.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	13.11.2026
Maturity (Day)	184
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.05.2026
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.05.2026
Ending Date of Sale	12.05.2026
Nominal Value of Capital Market Instrument Sold	450.000.000
Maturity Starting Date	13.05.2026
Issue Price	1

Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	41,50
Yield/Profit Share Rate - Yearly Compound (%)	45,77
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDNVKAK2623
Fund User	NUROL YATIRIM BANKASI A.Ş.
Originator	NUROL YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	Nurol Yatırım Bankası A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	13.11.2026	12.11.2026	13.11.2026	20,9205	94.142.250		Yes
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026	20,9205	450.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1+ (Kısa Vadeli Ulusal Kurum Kredi Rating Notu), AA (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	29.04.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1+ (Kısa Vadeli Ulusal Kurum Kredi Rating Notu), AA (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	29.04.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.