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KAMUYU AYDINLATMA PLATFORMU

DİMES GIDA SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu 2. Kupon Ödeme Bildirimi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	UNLUS
Subject of Notification	Coupon Payment

Board Decision Date	26.03.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.05.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.06.2025
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.05.2026
Ending Date of Sale	14.05.2026

Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	15.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDMSG52716
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	YOKTUR
Guaranty And Warrant Regarding Issue (If Available)	YOKTUR

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	14.08.2026	13.08.2026	14.08.2026	11,33798	45,4765	53,8459	28.344.950		Yes
2	13.11.2026	12.11.2026	13.11.2026	10,50601	42,1395	49,2864	26.265.024,98		Yes
3	12.02.2027	11.02.2027	12.02.2027						
4	14.05.2027	13.05.2027	14.05.2027						
Principal/Maturity Date Payment Amount	14.05.2027	13.05.2027	14.05.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING A.Ş.	J1 (Ulusal Kısa Vade)- A (Ulusal Uzun Vade)	16.07.2025	Yes

Does the capital market instrument have a rating note?	No

Other Developments Regarding Issue

YOKTUR

Additional Explanations

TRFDMSG52716 ISIN kodlu TLREF + %3,50 faiz oranlı, 250.000.000 TL nominal tutarlı bonoya ait dönemsel kupon ödemesi olarak 26.265.024,98 TL ödenmiştir.

Supplementary Documents

Appendix: 1	Dimes Onaylı İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.