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KAMUYU AYDINLATMA PLATFORMU

BULLS YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFBLLYK2610 ISIN Kodlu Finansman Bonosu Anapara ve Kupon Ödemesi/İtfası Gerçekleştirilememesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Principal

Board Decision Date	22.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	5.350.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.11.2026
Maturity (Day)	175
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	982.000.000
Intended Maximum Nominal Amount	982.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	BULLS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.05.2026
Ending Date of Sale	21.05.2026
Nominal Value of Capital Market Instrument Sold	982.000.000
Maturity Starting Date	22.05.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	42,75
Interest Rate - Yearly Compound (%)	47,53
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFBLLYK2610
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Reason Of Nonpayment	Sermaye Piyasası Kurulu'nun fon tasfiyesine dair 17.09.2026 tarihli kararları ile başlayan süreç sonrasında Sermaye Piyasası Kurulu'nun 20.10.2026 tarihli ve 73/1875 sayılı kararı ile faaliyetleri 21.10.2026 tarihinde geçici olarak durdurulan Şirketimizin 22 Mayıs 2026 tarihinde ihraç etmiş olduğu 982.000.000 TL nominal değerli TRFBLLYK2610 ISIN kodlu finansman bonosunun anapara ve kupon ödemesi/itfası gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.11.2026	12.11.2026	13.11.2026	20,4966	0		No
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026	0	0		No

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB (tr) / (Stabil Görünüm)	30.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Sermaye Piyasası Kurulu'nun fon tasfiyesine dair 17.09.2026 tarihli kararları ile başlayan süreç sonrasında Sermaye Piyasası Kurulu'nun 20.10.2026 tarihli ve 73/1875 sayılı kararı ile faaliyetleri 21.10.2026 tarihinde geçici olarak durdurulan Şirketimizin 22 Mayıs 2026 tarihinde ihraç etmiş olduğu 982.000.000 TL nominal değerli TRFBLLYK2610 ISIN kodlu finansman bonosunun anapara ve kupon ödemesi/itfası gerçekleştirilememiştir. Kamuoyu bilgisine sunarız. Saygılarımızla,

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.