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KAMUYU AYDINLATMA PLATFORMU

TAV HAVALİMANLARI HOLDİNG A.Ş.
Non-current Financial Asset Acquisition

Summary

TAV Batumi Share Purchase

Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	21/10/2026
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	AEROSER INTERNATIONAL HOLDING (U.K.) LIMITED
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Airport operations
Capital of Noncurrent Financial Asset	251,550
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	13.11.2026
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	60,372
Purchase Price Per Share	49,7 USD
Total Purchasing Value	3,000,000 USD
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	24
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.05
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.15
Effects on Company Operations	Achieving 100% ownership of Batumi Airport to secure full control.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	AEROSER INTERNATIONAL HOLDING (U.K.) LIMITED
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	It is not an affiliated entity.
Agreement Signing Date if Exists	06/11/2026
Value Determination Method of Non-current Financial Asset	Negotiation method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	The price was determined by negotiation.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Our Company acquired 24% of shares of TAV Batumi Operations LLC ("TAV Batumi") held by Aeroser International Holding in return for 3.0 million USD. The purchase value of these shares was determined by negotiations.

The share of TAV Airports Holding in TAV Batumi increased from 76% to 100%.

As per the 6th article of the Material Events Communiqué of the Capital Markets Board No. II-15.1, it was decided to postpone the disclosure of the resolution of our Board of Directors dated October 21, 2026 regarding the transaction, to assure confidentiality for a process which could otherwise be negatively affected, to protect the legitimate rights and interests of our Company and to prevent the risks of misleading our investors on a process which is subject to uncertainty.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.