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KAMUYU AYDINLATMA PLATFORMU

KORTEKS MENSUCAT SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKORT42716 ISIN kodlu Korteks ihracının 8. kupon dönemine ilişkin faiz oranı açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	15.04.2027
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	140.650.000
Intended Maximum Nominal Amount	140.650.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.04.2026
Ending Date of Sale	08.04.2026
Nominal Value of Capital Market Instrument Sold	140.650.000
Maturity Starting Date	09.04.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKORT42716
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.05.2026	11.05.2026	12.05.2026	4,3398	48,0008	59,9809	6.103.928,7		Yes
2	12.06.2026	11.06.2026	12.06.2026	4,0768	48,001	60,0769	5.734.019,2		Yes
3	14.07.2026	13.07.2026	14.07.2026	4,2083	48,0009	60,0288	5.918.973,95		Yes
4	14.08.2026	13.08.2026	14.08.2026	4,0768	48,001	60,0769	5.734.019,19		Yes
5	15.09.2026	14.09.2026	15.09.2026	4,2083	48,0009	60,0288	5.918.973,95		Yes
6	15.10.2026	14.10.2026	15.10.2026	3,9453	48,0012	60,125	5.549.064,45		Yes
7	17.11.2026	16.11.2026	17.11.2026	4,3398	48,0008	59,9809	6.103.928,7		
8	16.12.2026	15.12.2026	16.12.2026	3,8137	48	60,1713	5.363.969,05		
9	15.01.2027	14.01.2027	15.01.2027						
10	12.02.2027	11.02.2027	12.02.2027						
11	16.03.2027	15.03.2027	16.03.2027						
12	15.04.2027	14.04.2027	15.04.2027						
Principal/Maturity Date Payment Amount	15.04.2027	14.04.2027	15.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	A-	14.11.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRSKORT42716 ISIN kodlu Korteks ihracının 8. kupon dönemine ilişkin faiz oranı açıklaması

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.