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KAMUYU AYDINLATMA PLATFORMU

GARANTİ FİNANSAL KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFGRFKK2613 ISIN Kodlu Bono İhracının İtfası Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	04.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.11.2026
Maturity (Day)	94
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.375.875.000
Intended Maximum Nominal Amount	1.375.875.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	29.07.2026
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.08.2026
Ending Date of Sale	07.08.2026
Nominal Value of Capital Market Instrument Sold	1.375.875.000

Maturity Starting Date	14.08.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39
Interest Rate - Yearly Compound (%)	45,0103
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFGRFKK2613
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.11.2026	13.11.2026	16.11.2026	10,0438	138.190.133,25		Yes
Principal/Maturity Date Payment Amount	16.11.2026	13.11.2026	16.11.2026		1.375.875.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch	BB-	17.04.2026	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch	BB-	18.05.2026	No

Other Developments Regarding Issue

TRFGRFKK2613 ISIN Kodlu Bono ihracımıza ilişkin 07.08.2026 tarihinde talep toplanmış olup, nominal tutar 1.375.875.000.-TL olarak gerçekleşmiştir. 94 gün vadeli olan bu ihracın vade başlangıç tarihi 14.08.2026 olup, itfa tarihi 16.11.2026'dır. TRFGRFKK2613 ISIN Kodlu Bono'nun itfası, itfa tarihi olan 16.11.2026 tarihinde gerçekleşmiştir.

Additional Explanations

Bir yıllık dönem içerisinde 10.000.000.000 TL nominal tutara kadar yurt içinde halka arz edilmeksizin nitelikli yatırımcılara olacak şekilde bono ve/veya tahvil ihracına onay verilmesi ile ilgili olarak Sermaye Piyasası Kurulu'na yapılan başvurumuz Kurul'un 29.07.2026 tarih ve 46/1395 sayılı kararı ile onaylanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.