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KAMUYU AYDINLATMA PLATFORMU

ANEL ELEKTRİK PROJE TAAHHÜT VE TİCARET A.Ş.
Notification Regarding Merger

Notification Regarding Merger

Summary Info	Simplified Merger by Absorption of Our Subsidiaries Anel Net Teknik Hizmetleri Limited Şirketi, Anelyapı Gayrimenkul A.Ş. and Anel Holding A.Ş. by Our Company
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	16.11.2026
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.10.2026
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Anel Net Teknik Hizmetleri Limited Şirketi	Not Trading On The Stock Exchange			
Anelyapı Gayrimenkul Anonim Şirketi				
Anel Holding Anonim Şirketi	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREAEPT00025	53.454.935,133			53.454.935,133	
B Grubu, ANELE, TREAEPT00017	**211.545.064,867**			**211.545.064,867**	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	265.000.000 TL	0 TL	0 TL	265.000.000 TL

Additional Explanations

By its resolution dated 16 November 2026 and numbered 2026/36, our Company's Board of Directors unanimously resolved to merge with its subsidiaries Anel Holding Anonim Şirketi, Anel Net Teknik Hizmetler Limited Şirketi and Anelyapı Gayrimenkul Anonim Şirketi under the simplified merger procedure. Our Company holds all voting shares in these subsidiaries and will absorb them by taking over all of their assets, liabilities, rights and obligations as a whole.

The merger is expected to be carried out on the basis of the financial statements of the merging companies as of 31 October 2026, pursuant to Article 155(1)(a) of the Turkish Commercial Code No. 6102 and Article 13 of the Capital Markets Board's Communiqué on Mergers and Demergers (II-23.2).

Our Company's share capital will not be increased as a result of the merger, and the merger agreements will not be submitted to the General Assembly for approval. Pursuant to Article 15(1)(ç) of the Capital Markets Board's Communiqué on Material Transactions and Exit Rights (II-23.3), no exit right will arise for our shareholders.

Once the required information and documents have been prepared, an application will be submitted to the Capital Markets Board for approval of the merger announcement document. Further developments in the merger process will be disclosed to the public separately.

Respectfully announced to the public and our investors.

Above disclosure is in Turkish and English Language. If any discrepancy between two versions, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.