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KAMUYU AYDINLATMA PLATFORMU

ICU GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI A.Ş.
Material Event Disclosure (General)

Summary

Amicable resolution of the dispute with EA İnşaat and restructuring of the foreign currency-denominated debt by converting it into Turkish Lira

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14.11.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Pursuant to the authorization stated in our material event disclosure dated November 14, 2026, a Debt Settlement Protocol has been signed between our Company and Erdem Aydın İnşaat Taahhüt Mühendislik ve Müşavirlik Hizmetleri Tarım ve Hayvancılık Ürünleri Parke Turizm Ticaret ve Sanayi Ltd. Şti. (EA İnşaat) to reach an amicable resolution to the dispute that has been ongoing since 2017 and to restructure the relevant debt. Under the protocol, it has been agreed that the costs incurred for legal proceedings abroad—related to the finalized claim held by EA İnşaat against our Company—will be shared between the parties and offset against the total claim amount. Following this offsetting process, the debt was converted into Turkish Lira, resulting in a total amount of 72,882,937.78 TL. On November 16, 2026, our Company made an initial payment of 14,884,129.35 TL. The remaining debt of 57,998,808.43 TL has been structured to be paid in three equal installments, subject to the TLREF (Turkish Lira Overnight Reference Rate) interest, with the final installment due on August 15, 2027. Through this agreement, the dispute originating from a prior period has been resolved amicably between the parties; furthermore, by converting the foreign currency-denominated debt into Turkish Lira, the foreign exchange rate risk associated with this obligation has been eliminated. Furthermore, by establishing the payment terms and maturities for the remaining debt, predictability has been ensured in our Company's cash flow planning. Presented for the information of the public and our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.