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KAMUYU AYDINLATMA PLATFORMU

KATILIM VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTLMK2815 Yurtiçi Kira Sertifikası İhracının Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	BRISA
Subject of Notification	Completion of the Sale

Board Decision Date	01.04.2026

Related Issue Limit Info

Limit	6.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	10.11.2028
Maturity (Day)	724
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.11.2026
Ending Date of Sale	16.11.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	17.11.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Yield Reference	TLREFK
Additional Return (%)	1,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTLMK2815
Fund User	BRİSA BRİDGESTONE SABANCI LASTİK SANAYİ VE TİCARET A.Ş.
Originator	BRİSA BRİDGESTONE SABANCI LASTİK SANAYİ VE TİCARET A.Ş.
Guarantor	Nope
Founder	VAKIF KATILIM BANKASI A.Ş.
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.02.2027	15.02.2027	16.02.2027						
2	14.05.2027	13.05.2027	14.05.2027						
3	13.08.2027	12.08.2027	13.08.2027						
4	12.11.2027	11.11.2027	12.11.2027						
5	11.02.2028	10.02.2028	11.02.2028						
6	12.05.2028	11.05.2028	12.05.2028						
7	11.08.2028	10.08.2028	11.08.2028						
8	10.11.2028	09.11.2028	10.11.2028						
Principal/Maturity Date Payment Amount	10.11.2028	09.11.2028	10.11.2028						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu AAA (Tr)	22.05.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu AAA (Tr)	22.05.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.