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KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond issuance with ISIN number TRSENSAK2827.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	05.11.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	14.11.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	17.11.2026
Nominal Value of Capital Market Instrument Sold	1.700.000.000
Maturity Starting Date	17.11.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,25

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSAK2827
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.02.2027	15.02.2027	16.02.2027						
2	21.05.2027	20.05.2027	21.05.2027						
3	20.08.2027	19.08.2027	20.08.2027						
4	19.11.2027	18.11.2027	19.11.2027						
5	18.02.2028	17.02.2028	18.02.2028						
6	18.05.2028	17.05.2028	18.05.2028						
7	17.08.2028	16.08.2028	17.08.2028						
8	14.11.2028	13.11.2028	14.11.2028						
Principal/Maturity Date Payment Amount	14.11.2028	13.11.2028	14.11.2028						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Our company has made a bond issuance on 17/11/2026, amounting to TL 1,700,000,000.00 with 728 days term, coupon payments every 3 months, redemption date of 14/11/2028, and with TRSENSAK2827 ISIN code.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.