Date and time of publication on KAP: 17.11.2026 16:15:54
https://www.kap.org.tr/en/Bildirim/1699085

KAMUYU AYDINLATMA PLATFORMU

KATILIM VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTLMK2633 Yurtiçi Kira Sertifikası İhracının İtfa ve Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	BRISA
Subject of Notification	Redemption

Board Decision Date	13.03.2025

Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.05.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	17.11.2026
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.05.2026
Ending Date of Sale	20.05.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	21.05.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate

Yield/Profit Share Rate - Yearly Simple (%)	41,50
Yield/Profit Share Rate - Yearly Compound (%)	45,87
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTLMK2633
Fund User	BRİSA BRİDGESTONE SABANCI LASTİK SANAYİ VE TİCARET A.Ş.
Originator	BRİSA BRİDGESTONE SABANCI LASTİK SANAYİ VE TİCARET A.Ş.
Guarantor	Nope
Founder	VAKIF KATILIM BANKASI A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	17.11.2026	16.11.2026	17.11.2026	20,4658	102.329.000		Yes
Principal/Maturity Date Payment Amount	17.11.2026	16.11.2026	17.11.2026		500.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu AAA (Tr)	26.05.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu AAA (Tr)	26.05.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.