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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Material Event Disclosure (General)

Summary

About the Loan Agreement with Asian Development Bank (ADB)

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

VakıfBank has signed a new loan agreement with the Asian Development Bank (ADB) in the total amount of USD 500,000,000, in two separate tranches. Of this amount, USD 400,000,000 is covered by the guarantee of the Republic of Türkiye Ministry of Treasury and Finance with a maturity of 20 years, while the remaining USD 100,000,000 is not covered by the guarantee and has a maturity of 5 years.

Of this amount, USD 400,000,000 will be utilized to finance the construction of disaster-resilient and energy-efficient housing in earthquake-affected regions, SMEs' green transformation investments in less developed regions, and the promotion of women's entrepreneurship. The remaining USD 100,000,000 will be utilized to improve access to finance for micro and small enterprises.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.