Date and time of publication on KAP: 17.11.2026 19:11:44
https://www.kap.org.tr/en/Bildirim/1699272

KAMUYU AYDINLATMA PLATFORMU

İSTANBUL VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFIVYSK2614 ISIN kodlu tahvilin 4.kupon oranına ilişkin açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	20.12.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	27.03.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	18.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	27.03.2025
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.11.2025
Ending Date of Sale	19.11.2025
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	19.11.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFIVYSK2614
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.02.2026	17.02.2026	18.02.2026	10,9588	43,9556	51,7551	21.917.600		Yes
2	20.05.2026	18.05.2026	20.05.2026	11,4138	45,7806	54,2665	22.827.600		Yes
3	19.08.2026	18.08.2026	19.08.2026	11,5222	46,2156	54,8697	23.044.400		Yes
4	18.11.2026	17.11.2026	18.11.2026	10,6317	42,6434	49,9684			
Principal/Maturity Date Payment Amount	18.11.2026	17.11.2026	18.11.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR A+	16.10.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin 19.11.2025 vade başlangıç tarihli 200.000.000 TL tutarındaki TRFIVYSK2614 ISIN kodlu finansman bonosunun 18.11.2026 tarihinde yapılacak olan 4.kupon ödeme dönemine ilişkin faiz oranı %10,6317 olarak hesaplanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.