Date and time of publication on KAP: 18.11.2026 12:21:41
https://www.kap.org.tr/en/Bildirim/1699509

KAMUYU AYDINLATMA PLATFORMU

İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instrument – Completion of Sale
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	04.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	70.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.01.2027
Maturity (Day)	50
Intended Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.11.2026
Ending Date of Sale	17.11.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	18.11.2026
Traded in the Stock Exchange	No
ISIN Code	TRFISMD12716
Coupon Number	1
Currency Unit	TRY

Coupon Payment Frequency Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.01.2027	06.01.2027	07.01.2027	4,7946	23.973.000		
Principal/Maturity Date Payment Amount	07.01.2027	06.01.2027	07.01.2027		500.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim Ve Kredi Derecelendirme Hizmetleri A.Ş.	(TR) AAA	11.09.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The debt security redeeming on 2027, January 7th with a nominal value of TRY 500,000,000 has been sold within the Issuance Certificate of TRY 70,000,000,000 value.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.