Date and time of publication on KAP: 18.11.2026 14:32:40
https://www.kap.org.tr/en/Bildirim/1699568

KAMUYU AYDINLATMA PLATFORMU

KT KİRA SERTİFİKALARI VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTVK23015 ISIN Kodlu Yurtiçi Kira Sertifikası İhracının Nitelikli Yatırımcıya Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KTK
Subject of Notification	Completion of the Sale

Board Decision Date	18.11.2026

Related Issue Limit Info

Limit	30.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.03.2026

Lease Certificates Info

Type	Other Lease Sertificate
Maturity Date	18.02.2030
Maturity (Day)	1.188
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	10.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	09.11.2026
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.11.2026
Ending Date of Sale	17.11.2026
Nominal Value of Capital Market Instrument Sold	10.000.000.000
Maturity Starting Date	18.11.2026

Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	-
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTVK23015
Fund User	KUVEYT TÜRK KATILIM BANKASI A.Ş.
Originator	KUVEYT TÜRK KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	KT Kira Sertifikaları Varlık Kiralama A.Ş.
Coupon Number	13
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.02.2027	16.02.2027	17.02.2027						
2	20.05.2027	18.05.2027	20.05.2027						
3	19.08.2027	18.08.2027	19.08.2027						
4	18.11.2027	17.11.2027	18.11.2027						
5	17.02.2028	16.02.2028	17.02.2028						
6	18.05.2028	17.05.2028	18.05.2028						
7	17.08.2028	16.08.2028	17.08.2028						
8	16.11.2028	15.11.2028	16.11.2028						
9	19.02.2029	16.02.2029	19.02.2029						
10	21.05.2029	18.05.2029	21.05.2029						
11	20.08.2029	17.08.2029	20.08.2029						
12	19.11.2029	16.11.2029	19.11.2029						
13	18.02.2030	15.02.2030	18.02.2030						
Principal/Maturity Date Payment Amount	18.02.2030	15.02.2030	18.02.2030						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Stabil)	28.01.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Stabil)	28.01.2026	Yes

Additional Explanations

İlgili ihraç, hibrit yapıda %67'lik kısmı TLREFK'ye endeksli icare; %33'lük kısmı ise sabit getirili murabaha olacak şekilde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.