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KAMUYU AYDINLATMA PLATFORMU

T.C. ZİRAAT BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurt Dışı Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.11.2025

Related Issue Limit Info

Currency Unit	USD
Limit	11.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	18.12.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.11.2027
Maturity (Day)	370
Sale Type	Oversea
The country where the issue takes place	İrlanda
Central Securities Depository	Euroclear
Ending Date of Sale	17.11.2026
Nominal Value of Capital Market Instrument Sold	17.500.000
Maturity Starting Date	17.11.2026
Issue Exchange Rate	1,3232
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3571995227
Coupon Number	1

Currency Unit	GBP
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	22.11.2027	
Principal/Maturity Date Payment Amount	22.11.2027	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	BB- Uzun Vadeli Yabancı Para Kredi Notu (Long Term Issuer Default Rating (Foreign))	11.06.2026	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

İlgi: 19.12.2025 tarihli özel durum açıklamamız İlgide kayıtlı açıklamamız ile onaylanan ihraç tavanı kapsamında, Orta Vadeli Tahvil İhraç Programı(GMTN) altında ihraç edilen, detayları belirtilen işleme dair gerekli Sermaye Piyasası Kurulu izni alınmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.