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KAMUYU AYDINLATMA PLATFORMU

EMLAK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDEMVK52731 ISIN Kodlu Kira Sertifikası İhracının 2. Kupon Oranının Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ANFIN
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.07.2025

Related Issue Limit Info

Limit	750.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.09.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	27.05.2027
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	12.05.2026
Title Of Intermediary Brokerage House	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.05.2026
Ending Date of Sale	20.05.2026
Nominal Value of Capital Market Instrument Sold	140.000.000
Maturity Starting Date	21.05.2026
Issue Price	1

Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	0,90
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDEMVK52731
Fund User	ANADOLU FİNANSAL KİRALAMA A.Ş.
Originator	ANADOLU FİNANSAL KİRALAMA A.Ş.
Guarantor	Nope
Founder	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.08.2026		20.08.2026	10,56794	42,38791	49,62	14.795.116		Yes
2	19.11.2026	18.11.2026	19.11.2026	9,70751	38,93671	45,01			
3	18.02.2027	17.02.2027	18.02.2027						
4	27.05.2027	26.05.2027	27.05.2027						
Principal/Maturity Date Payment Amount	27.05.2027	26.05.2027	27.05.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri	Uzun Vadeli Ulusal Kredi Notu A+ (TR)	29.06.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri	Uzun Vadeli Ulusal Kredi Notu A+ (TR)	29.06.2026	Yes

Additional Explanations

Şirketimizin ihraççı, Anadolu Finansal Kiralama A.Ş.'nin fon kullanıcısı olarak yer aldığı, yıllık BIST TLREFK (Türk Lirası Gecelik Katılım Referans Oranı) Endeks Değişimi + %0,90 getiri oranlı TRDEMVK52731 ISIN kodlu kira sertifikasının 2. kupon(getiri) oranı %9,70751 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.