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KAMUYU AYDINLATMA PLATFORMU

HALK FİNANSAL KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFHLFKK2618 ISIN Kodlu Finansman Bonosu Kupon Oranı Açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	18.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	19.11.2026
Maturity (Day)	357
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.11.2025
Ending Date of Sale	26.11.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	27.11.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHLFKK2618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.02.2026	25.02.2026	26.02.2026	10,0881	40,4633	47,0348	50.440.500		Yes
2	21.05.2026	20.05.2026	21.05.2026	9,8181	42,662	50,2235	49.090.500		Yes
3	20.08.2026	19.08.2026	20.08.2026	10,7115	42,9637	50,403	53.557.500		Yes
4	19.11.2026	18.11.2026	19.11.2026	9,809	39,3438	45,5453			
Principal/Maturity Date Payment Amount	19.11.2026	18.11.2026	19.11.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL DERECELENDİRME HİZM.A.Ş	UZUN VADELİ ULUSAL KREDİ DERECELENDİRME NOTU TR AA-	13.03.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

4.000.000.000 -TL ihraç tavanı dahilinde 500.000.000 -TL tutarında 357 gün vadeli finansman bonosunun 4. kupon oranı %9,8090 olarak belirlenmiş olup kupon ve anapara ödemesi 19.11.2026 tarihinde gerçekleştirilecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.