Date and time of publication on KAP: 19.11.2026 16:23:33
https://www.kap.org.tr/en/Bildirim/1700290

KAMUYU AYDINLATMA PLATFORMU

KORTEKS MENSUCAT SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKORT22726 ISIN kodlu Korteks ihracının 4. kupon dönemine ilişkin faiz oranı açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	25.02.2027
Maturity (Day)	370
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	131.370.000
Intended Maximum Nominal Amount	131.370.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.02.2026
Ending Date of Sale	19.02.2026
Nominal Value of Capital Market Instrument Sold	131.370.000
Maturity Starting Date	20.02.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKORT22726
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	22.05.2026	21.05.2026	22.05.2026	10,9699	44,0001	51,816	14.411.157,63		Yes
2	21.08.2026	20.08.2026	21.08.2026	10,9699	44,0001	51,816	14.411.157,63		Yes
3	20.11.2026	19.11.2026	20.11.2026	10,9699	44,0001	51,816	14.411.157,63		
4	25.02.2027	24.02.2027	25.02.2027	11,6932	44,0002	51,607	15.361.356,84		
Principal/Maturity Date Payment Amount	25.02.2027	24.02.2027	25.02.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	A-	14.11.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRSKORT22726 ISIN kodlu Korteks ihracının 4. kupon dönemine ilişkin faiz oranı açıklaması

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.