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KAMUYU AYDINLATMA PLATFORMU

US YATIRIM HOLDİNG A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Statements and Accompanying Notes for the Third Quarter of 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	61.405	111.780
Trade Receivables	5	12.559.591	16.382.836
Trade Receivables Due From Related Parties	4	3.325.300	63.884
Trade Receivables Due From Unrelated Parties	5	9.234.291	16.318.952
Other Receivables	6	56.313.403	61.812.879
Other Receivables Due From Related Parties	4	0	16.471.584
Other Receivables Due From Unrelated Parties	6	56.313.403	45.341.295
Inventories	7	23.401.476	23.376.625
Prepayments	8	4.530.520	5.627.010
Current Tax Assets	22	5.848	7.270
Other current assets	14	2.101.953	2.187.422
SUB-TOTAL		**98.974.196**	**109.505.822**
Total current assets		**98.974.196**	**109.505.822**
NON-CURRENT ASSETS			
Investments accounted for using equity method	9	97.008.612	343.784
Property, plant and equipment	10	32.902.753	37.055.349
Intangible assets and goodwill	11	252.160.754	252.311.799
Deferred Tax Asset	22	0	12.799.853
Total non-current assets		**382.072.119**	**302.510.785**
Total assets		**481.046.315**	**412.016.607**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables	5	68.923.051	88.037.245
Employee Benefit Obligations	13	5.778.669	4.706.459
Other Payables	6	20.688.073	20.423.713
Other Payables to Related Parties	4	4.412.040	0
Other Payables to Unrelated Parties	6	16.276.033	20.423.713
Liabilites Due to Investments Accounted for Using Equity Method	9	0	1.301.365
Deferred Income Other Than Contract Liabilities	8	14.177.182	4.241.217
Current tax liabilities, current	22	0	25.854.250
Current provisions	12	1.278.730	1.589.629
Other Current Liabilities	14	50.398.561	35.763.453
SUB-TOTAL		**161.244.266**	**181.917.331**
Total current liabilities		**161.244.266**	**181.917.331**
NON-CURRENT LIABILITIES			
Non-current provisions	13	407.894	941.720
Non-current provisions for employee benefits	13	407.894	941.720
Deferred Tax Liabilities	22	14.091.878	0
Total non-current liabilities		**14.499.772**	**941.720**
Total liabilities		**175.744.038**	**182.859.051**
EQUITY			
Equity attributable to owners of parent		305.576.465	229.387.391
Issued capital	15	20.990.000	20.990.000
Inflation Adjustments on Capital	15	399.191.420	399.191.420
Share Premium (Discount)	15	8.685.240	8.685.240
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	15	690.770	317.384
Restricted Reserves Appropriated From Profits	15	9.331.753	9.331.753
Legal Reserves		9.331.753	9.331.753
Prior Years' Profits or Losses	15	-209.128.406	-286.523.181
Current Period Net Profit Or Loss		75.815.688	77.394.775
Non-controlling interests		-274.188	-229.835
Total equity		**305.302.277**	**229.157.556**
Total Liabilities and Equity		**481.046.315**	**412.016.607**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	16	0	131.107.358	0	46.058.230
Cost of sales	16	0	-81.526.524	0	-22.169.823
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	49.580.834	0	23.888.407
GROSS PROFIT (LOSS)		0	49.580.834	0	23.888.407
General Administrative Expenses	17	-13.598.639	-22.434.376	-5.040.853	-10.719.367
Other Income from Operating Activities	18	226.268	434.402	-12.602	-46.301
Other Expenses from Operating Activities	18	-680.735	-1.442.709	321.704	-877.812
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-14.053.106	26.138.151	-4.731.751	12.244.927
Investment Activity Income	20	0	153.087.768	0	-3.890.399
Share of Profit (Loss) from Investments Accounted for Using Equity Method	9	97.456.774	-2.736.713	-20.842.562	-2.830.545
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		83.403.668	176.489.206	-25.574.313	5.523.983
Finance income	20	6.295	0	6.295	0
Finance costs	20	-125.118	-1.924.182	-5.004	-474.394
Gains (losses) on net monetary position	24	16.729.680	-15.865.089	3.909.812	3.415.044
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		100.014.525	158.699.935	-21.663.210	8.464.633
Tax (Expense) Income, Continuing Operations		-24.243.190	-22.597.517	5.108.202	-7.491.245
Current Period Tax (Expense) Income	20	0	-23.833.472	0	-8.442.969
Deferred Tax (Expense) Income	20	-24.243.190	1.235.955	5.108.202	951.724
PROFIT (LOSS) FROM CONTINUING OPERATIONS		75.771.335	136.102.418	-16.555.008	973.388
PROFIT (LOSS)		75.771.335	136.102.418	-16.555.008	973.388
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-44.353	-14.916	-2.081	-51.017
Owners of Parent		75.815.688	136.117.334	-16.552.927	1.024.405
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)	23	3,61000000	6,48000000	-0,79000000	0,05000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		75.771.335	136.102.418	-16.555.008	973.388
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	15	**373.386**	**1.904.878**	**-95.585**	**-660.961**
Gains (Losses) on Remeasurements of Defined Benefit Plans		502.160	2.539.838	-126.460	-881.281
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-128.774	-634.960	30.875	220.320
Taxes Relating to Remeasurements of Defined Benefit Plans		-128.774	-634.960	30.875	220.320
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**373.386**	**1.904.878**	**-95.585**	**-660.961**
TOTAL COMPREHENSIVE INCOME (LOSS)		**76.144.721**	**138.007.296**	**-16.650.593**	**312.427**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		76.144.721	138.007.296	-16.650.593	312.427

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-28.513**	**-1.865.185**
Profit (Loss)		75.771.335	136.102.418
Profit (Loss) from Continuing Operations		75.771.335	136.102.418
Adjustments to Reconcile Profit (Loss)		**-77.422.427**	**-323.286.504**
Adjustments for depreciation and amortisation expense		4.303.641	9.821.127
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for provisions		-8.224.220	-2.923.159
Adjustments for (Reversal of) Provisions Related with Employee Benefits		-533.826	-1.130.714
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		-310.899	-912.632
Adjustments for (Reversal of) General Provisions		-7.379.495	-879.813
Adjustments for Interest (Income) Expenses		0	0
Adjustments for Tax (Income) Expenses		51.006.147	22.402.698
Adjustments for Losses (Gains) on Disposal of Subsidiaries or Joint Operations		0	-153.087.768
Adjustments Related to Gain and Losses on Net Monetary Position		-124.507.995	-199.499.402
Changes in Working Capital		**12.754.830**	**181.365.807**
Adjustments for decrease (increase) in trade accounts receivable		11.178.427	28.288.266
Decrease (Increase) in Trade Accounts Receivables from Related Parties		3.538.751	5.864
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		7.639.676	28.282.402
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		5.522.847	127.794.171
Decrease (Increase) in Other Related Party Receivables Related with Operations		16.471.584	8.384.893
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-10.948.737	119.409.278
Adjustments for decrease (increase) in inventories		-24.851	-24.033.566
Decrease (Increase) in Prepaid Expenses		1.096.490	340.768
Adjustments for increase (decrease) in trade accounts payable		-19.114.194	72.498.038
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-19.114.194	72.498.038
Increase (Decrease) in Employee Benefit Liabilities		1.072.210	5.387.579
Adjustments for Increase (Decrease) in Contract Liabilities		0	0
Adjustments for increase (decrease) in other operating payables		3.086.994	-11.790.228
Increase (Decrease) in Other Operating Payables to Related Parties		4.412.040	-14.101
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-1.325.046	-11.776.127
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		9.935.965	-17.120.500
Other Adjustments for Other Increase (Decrease) in Working Capital		942	1.279
Decrease (Increase) in Other Assets Related with Operations		942	1.279
Cash Flows from (used in) Operations		**11.103.738**	**-5.818.279**
Income taxes refund (paid)		-11.132.251	3.953.094
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**0**	**0**
Purchase of Property, Plant, Equipment and Intangible Assets		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**0**	**0**
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-28.513	-1.865.185
Net increase (decrease) in cash and cash equivalents		-28.513	-1.865.185
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**111.780**	**2.124.090**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-21.862	-91.505
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**61.405**	**167.400**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]										Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**20.990.000**	**399.191.420**	**8.685.240**	**49.382**			**9.331.753**	**-272.207.601**	**141.939.252**	**307.979.446**	**313.575**	**308.293.021**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													0
	Restated Balances													
	Transfers									141.939.252	-141.939.252			0
	Total Comprehensive Income (Loss)													
	Profit (loss)										136.117.334	136.117.334	-14.916	136.102.418
	Other Comprehensive Income (Loss)					1.904.878						1.904.878		1.904.878
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary									-156.254.836		-156.254.836		-156.254.836
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**20.990.000**	**399.191.420**	**8.685.240**	**1.954.260**			**9.331.753**	**-286.523.185**	**136.117.334**	**289.746.822**	**298.659**	**290.045.481**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**20.990.000**	**399.191.420**	**8.685.240**	**317.384**			**9.331.753**	**-286.523.181**	**77.394.775**	**229.387.391**	**-229.835**	**229.157.556**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													0
	Restated Balances													
	Transfers									77.394.775	-77.394.775			0
	Total Comprehensive Income (Loss)													
	Profit (loss)										75.815.688	75.815.688	-44.353	75.771.335
	Other Comprehensive Income (Loss)					373.386						373.386		373.386
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2026 - 30.09.2026															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		**20.990.000**	**399.191.420**	**8.685.240**	**690.770**			**9.331.753**	**-209.128.406**	**75.815.688**	**305.576.465**	**-274.188**	**305.302.277**