Date and time of publication on KAP: 20.11.2026 10:34:07
https://www.kap.org.tr/en/Bildirim/1700529

KAMUYU AYDINLATMA PLATFORMU

NUROL YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFNURLK2622 ISIN Kodlu Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	09.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.05.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	20.11.2026
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.05.2026
Ending Date of Sale	20.05.2026
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	21.05.2026
Issue Price	0,82265
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	21,5589

Interest Rate - Yearly Simple (%)	43,00
Interest Rate - Yearly Compound (%)	47,61
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFNURLK2622
Coupon Number	0
Principal/Maturity Date Payment Amount	200.000.000
Redemption Date	20.11.2026
Record Date	19.11.2026
Was The Payment Made?	Yes
Payment Date	20.11.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1+ (Kısa Vadeli Ulusal Kurum Kredi Rating Notu), AA (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	29.04.2026	Yes

Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.