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KAMUYU AYDINLATMA PLATFORMU

# YAPI KREDİ FAKTORİNG A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

| | |
|---|---|
| **Summary Info** | TRFYAKFK2610 ISIN kodlu 873.000.000 TL tutarındaki bononun kupon ve itfa ödemesi hk. |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Redemption |

| | |
|---|---|
| **Board Decision Date** | 22.07.2025 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 7.800.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Private Placement-Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 21.08.2025 |

## Capital Market Instrument To Be Issued Info

| | |
|---|---|
| **Type** | Bill |
| **Maturity Date** | 20.11.2026 |
| **Maturity (Day)** | 182 |
| **Sale Type** | Sale To Qualified Investor |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Ending Date of Sale** | 21.05.2026 |
| **Nominal Value of Capital Market Instrument Sold** | 873.000.000 |
| **Maturity Starting Date** | 22.05.2026 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Floating Rate |
| **The Period That Rate Will Be Used** | T-1 |
| **Floating Rate Reference** | TLREF |
| **Additional Return (%)** | 0,90 |

| | |
|---|---|
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFYAKFK2610 |
| **Coupon Number** | 1 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Single Coupon |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 20.11.2026 | 19.11.2026 | 20.11.2026 | 21,4562 | 43,0304 | 47,6737 | 187.312.626 | | Yes |
| Principal/Maturity Date Payment Amount | 20.11.2026 | 19.11.2026 | 20.11.2026 | | | | 873.000.000 | | Yes |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| Fitch Ratings | AA-(tur) /Stabil Görünüm Ulusal Uzun Vadeli Derecelendirme Notu | 16.03.2026 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

Şirketimizin 22.05.2026 tarihinde ihraç edilen 873.000.000 TL nominal değerli, 182 gün vadeli, değişken faizli kupon ödemeli TRFYAKFK2610 ISIN kodlu bononun kupon ödemesi ve anapara itfası bugün yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.