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KAMUYU AYDINLATMA PLATFORMU

ERCİYAS ÇELİK BORU SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFERCYK2612 ISIN Kodlu Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	21.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	20.11.2026
Maturity (Day)	133
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	115.000.000
Intended Maximum Nominal Amount	115.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.07.2026
Ending Date of Sale	09.07.2026
Nominal Value of Capital Market Instrument Sold	115.000.000
Maturity Starting Date	10.07.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	48,00
Interest Rate - Yearly Compound (%)	55,64
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFERCYK2612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.11.2026	19.11.2026	20.11.2026	17,4904	20.113.960		Yes
Principal/Maturity Date Payment Amount	20.11.2026	19.11.2026	20.11.2026		115.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB- (tr) / (Durağan)	02.04.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimizin 10.07.2026 tarihli açıklaması çerçevesinde ihracı gerçekleşen 115.000.000 TL nominal tutarlı, 133 gün vadeli ve yıllık basit faizi %48 olan TRFERCYK2612 ISIN kodlu finansman bonosunun itfa ödemesi ve kupon ödemesi 20.11.2026 tarihinde (bugün) gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.