Date and time of publication on KAP: 20.11.2026 19:37:45
https://www.kap.org.tr/en/Bildirim/1700872

KAMUYU AYDINLATMA PLATFORMU

TÜRK TELEKOMÜNİKASYON A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment of the Sustainable Eurobond with XS2820499619 ISIN Code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	09.08.2023

Related Issue Limit Info

Currency Unit	USD
Limit	500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	18.04.2024

Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	20.05.2029
Maturity (Day)	1.800
Sale Type	Oversea
The country where the issue takes place	İrlanda
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	DTC/Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	20.05.2024
Issue Exchange Rate	32,156
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS2820499619

Coupon Number	10
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	20.11.2024	Yes
2	20.05.2025	Yes
3	20.11.2025	Yes
4	20.05.2026	Yes
5	20.11.2026	Yes
6	20.05.2027	
7	20.11.2027	
8	20.05.2028	
9	20.11.2028	
10	20.05.2029	
Principal/Maturity Date Payment Amount	20.05.2029	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	Fitch: BB- (Stable), S&P: BB (Stable)	14.11.2024	No

Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, S&P Ratings	Fitch: B+, RR4, S&P: BB-	20.05.2024	No

Does the originator have a rating note?	No

Additional Explanations

The coupon payment of our Company's sustainable bond with the ISIN code of XS2820499619 was completed on 20.11.2026. Above disclosure is in Turkish and English Language. If any discrepancy between two versions, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.