Date and time of publication on KAP: 23.11.2026 11:34:31
https://www.kap.org.tr/en/Bildirim/1701078

KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Second Coupon Payment on the Corporate Bond with the ISIN Code of TRSZORN92720
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	**Change in credit rating date**

Board Decision Date	05.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.09.2027
Maturity (Day)	365
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	85.700.000
Intended Maximum Nominal Amount	85.700.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	85.700.000
Maturity Starting Date	23.09.2026
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	46,5000
Interest Rate - Yearly Compound (%)	57,7879
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORN92720
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2026	22.10.2026	23.10.2026	3,822	3.275.454		Yes
2	23.11.2026	20.11.2026	23.11.2026	3,9494	3.384.635,8		Yes
3	25.12.2026	24.12.2026	25.12.2026	4,0768			
4	25.01.2027	22.01.2027	25.01.2027	3,9494			
5	26.02.2027	25.02.2027	26.02.2027	4,0768			
6	02.04.2027	01.04.2027	02.04.2027	4,459			
7	03.05.2027	30.04.2027	03.05.2027	3,9494			
8	31.05.2027	28.05.2027	31.05.2027	3,5672			
9	02.07.2027	01.07.2027	02.07.2027	4,0768			
10	03.08.2027	02.08.2027	03.08.2027	4,0768			
11	03.09.2027	02.09.2027	03.09.2027	3,9494			
12	23.09.2027	22.09.2027	23.09.2027	2,548			
Principal/Maturity Date Payment Amount	23.09.2027	22.09.2027	23.09.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BB (tr) - Uzun Vadeli Ulusal Not	23.10.2026	No

Does the capital market instrument have a rating note?	No

Additional Explanations

The second coupon payment amounting to TL 3,384,635.80 on the TL 85,700,000 nominally valued corporate bond, which was sold to qualified investors on September 23, 2026 with a maturity of 365 days and trades with the ISIN Code of TRSZORN92720, was made as of today.This statement has been translated into English for informative purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.