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KAMUYU AYDINLATMA PLATFORMU

KAYATUR FİLO KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	KAYATUR FİLO GERÇEKLEŞMEYEN İTFA VE KUPON ÖDEMESİ
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Coupon

Board Decision Date	27.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.11.2026
Maturity (Day)	270
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	134.000.000
Intended Maximum Nominal Amount	134.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.09.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.02.2026
Ending Date of Sale	26.02.2026
Nominal Value of Capital Market Instrument Sold	134.000.000

Maturity Starting Date	26.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKYTRK2631
Coupon Number	3
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	Şirketimiz hakkında Ankara Batı 1.Asliye Ticaret Mahkemesi tarafından verilen 10.11.2026 tarihli karar ile geçici mühlet verilmiş olup, söz konusu finansman bonosunun ihracı geçici mühletten önce olmasından dolayı ödeme gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.05.2026	22.05.2026	25.05.2026	11,0151	44,754	52,96	14.760.234		Yes
2	24.08.2026	21.08.2026	24.08.2026	11,4581	45,96	54,51	15.353.854		Yes
3	23.11.2026	20.11.2026	23.11.2026	10,5066	42,1418	49,29	0		No
Principal/Maturity Date Payment Amount	23.11.2026	20.11.2026	23.11.2026	10,5066	42,1418	49,29	0		No

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB	22.08.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Ankara Batı 1.Asliye Ticaret Mahkemesi'nin 2026 / 1015 E. sayılı dosyasında verilen 10.11.2026 tarihli karar ile Şirketimiz hakkında üç aylık geçici mühlet kararı verilmiş ve komiser heyeti görevlendirilmiştir. Bu yasal zorunluluk nedeni ile bugün (23.11.2026) vadesi gelen TRFKYTRK2631-ısın kodlu finasman bonusunu anapara ve faiz ödemeleri gerçekleştirilemeyecektir. Süreç Konkordato Komiser Heyeti gözetiminde yürütülmekte olup; gelişmeler KAP üzerinden paylaşılacaktır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.