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KAMUYU AYDINLATMA PLATFORMU

D YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Yapılan Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	12.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	25.11.2027
Maturity (Day)	366
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	275.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.11.2026
Ending Date of Sale	23.11.2026
Nominal Value of Capital Market Instrument Sold	275.000.000
Maturity Starting Date	24.11.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,9
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDBNKK2718
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.02.2027	23.02.2027	24.02.2027						
2	27.05.2027	26.05.2027	27.05.2027						
3	26.08.2027	25.08.2027	26.08.2027						
4	25.11.2027	24.11.2027	25.11.2027						
Principal/Maturity Date Payment Amount	25.11.2027	24.11.2027	25.11.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	A+	23.09.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

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Additional Explanations

Bankamızca , Sermaye Piyasası Kurulu'nun 23.07.2026 tarih ve 45/1344 sayılı karar ile verilen onay kapsamında, yurt içinde 275.000.000 TL nominal değerli 366 gün vadeli tahvil satış işlemi halka arz edilmeksizin nitelikli yatırımcılara satış suretiyle tamamlanmıştır. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.