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KAMUYU AYDINLATMA PLATFORMU

OPET PETROLCÜLÜK A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSOPAS22814 ISIN kodlu tahvilin 3. Kupon Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	28.11.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.01.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.02.2028
Maturity (Day)	727
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	2.500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	29.01.2026
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.02.2026
Ending Date of Sale	24.02.2026
Nominal Value of Capital Market Instrument Sold	2.500.000.000

Maturity Starting Date	25.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSOPAS22814
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.05.2026	21.05.2026	22.05.2026	9,9954	42,4222	49,8308	249.885.000		Yes
2	25.08.2026	24.08.2026	25.08.2026	11,1313	42,7676	50,0059	278.282.500		Yes
3	24.11.2026	23.11.2026	24.11.2026	9,6927	38,8775	44,928			
4	23.02.2027	22.02.2027	23.02.2027						
5	25.05.2027	24.05.2027	25.05.2027						
6	24.08.2027	23.08.2027	24.08.2027						
7	23.11.2027	22.11.2027	23.11.2027						
8	22.02.2028	21.02.2028	22.02.2028						
Principal/Maturity Date Payment Amount	22.02.2028	21.02.2028	22.02.2028						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER Kredi Derecelendirme	Uzun vadeli ulusal notu "AA+ (tr)" Kısa vadeli ulusal notu "J1+ (tr)"	29.12.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin 2.500.000.000 TL nominal değerli 727 gün vadeli 22.02.2028 itfa tarihli TRSOPAS22814 ISIN kodlu tahvili için 3. kupon ödemesi bugün gerçekleşecek olup, söz konusu tahvilin 3. kupon ödemesine ilişkin faiz %9,6927 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.