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KAMUYU AYDINLATMA PLATFORMU

MERCEDES-BENZ FİNANSMAN TÜRK A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSMCBFK2717 ISIN Kodlu Tahvil Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	07.11.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	2.100.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.11.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.03.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.11.2025
Ending Date of Sale	24.11.2025
Nominal Value of Capital Market Instrument Sold	1.000.000.000

Maturity Starting Date	25.11.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	40,25
Interest Rate - Yearly Compound (%)	40,2697
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSMCBFK2717
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.11.2026	23.11.2026	24.11.2026	40,1397	401.397.000		Yes
2	23.11.2027	22.11.2027	23.11.2027	40,1397			
Principal/Maturity Date Payment Amount	23.11.2027	22.11.2027	23.11.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	TRAAA	27.12.2024	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimiz tarafından nitelikli yatırımcılara satış yöntemiyle ihracı gerçekleştirilen, vade başlangıç tarihi 25 Kasım 2025 olan, TRSMCBFK2717 ISIN Kodlu, 401.397.000,00.-TL nominal değerli Finansman Tahvili'nin, kupon ödemesi 24 Kasım 2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.