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KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE İHRACAT KREDİ BANKASI A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

| | |
|---|---|
| **Summary Info** | XS3234473141 ISIN Kodlu Özel Sektör Tahvilinin İtfası Hk |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Redemption |

| | |
|---|---|
| **Board Decision Date** | 08.11.2024 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | USD |
| **Limit** | 5.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Oversea |
| **Domestic / Oversea** | Oversea |
| **Capital Market Board Approval Date** | 26.12.2024 |

## Capital Market Instrument To Be Issued Info

| | |
|---|---|
| **Type** | Bond |
| **Maturity Date** | 24.11.2026 |
| **Maturity (Day)** | 370 |
| **Sale Type** | Oversea |
| **The country where the issue takes place** | İngiltere |
| **Central Securities Depository** | Clearstream |
| **Ending Date of Sale** | 19.11.2025 |
| **Nominal Value of Capital Market Instrument Sold** | 28.250.000 |
| **Maturity Starting Date** | 19.11.2025 |
| **Issue Exchange Rate** | 1 |
| **Interest Rate Type** | Fixed Rate |
| **Traded in the Stock Exchange** | No |
| **Payment Type** | Foreign Exchange Payment |
| **ISIN Code** | XS3234473141 |
| **Coupon Number** | 1 |

| | |
|---|---|
| **Currency Unit** | USD |
| **Coupon Payment Frequency** | Single Coupon |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Was The Payment Made? |
|---|---|---|
| 1 | 24.11.2026 | Yes |
| Principal/Maturity Date Payment Amount | 24.11.2026 | Yes |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| Fitch Ratings | Ulusal Uzun Vadeli Kredi Notu AAA (tur) | 17.09.2024 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

Bankamızca yurtdışında ihraç edilen 28.250.000 USD tutarındaki borçlanma aracı 24.11.2026 tarihinde itfa edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.