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KAMUYU AYDINLATMA PLATFORMU

OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon Interest Rate Determination for the Bill with the ISIN Code of TRFOTKR82719
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	15.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.05.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.08.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	26.08.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,25
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRFOTKR82719
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.11.2026	24.11.2026	25.11.2026	9,8146	39,3661	45,5751			
2	24.02.2027	23.02.2027	24.02.2027						
3	26.05.2027	25.05.2027	26.05.2027						
4	25.08.2027	24.08.2027	25.08.2027						
Principal/Maturity Date Payment Amount	25.08.2027	24.08.2027	25.08.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A (tr) Ulusal Uzun Vadeli Kredi Notu	22.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The first coupon payment of the bill with a nominal value of TL 2,000,000,000, a maturity of 364 days, quarterly floating-rate coupon payments and principal payment at maturity, the sale of which was completed by our Company on 25.08.2026, will be made on 25.11.2026. The periodic coupon rate applicable to the first coupon payment of the said bill has been determined as 9.8146%. The English translation of this disclosure has been simultaneously made public. In the event of any discrepancy between the Turkish and English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.