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KAMUYU AYDINLATMA PLATFORMU

UŞAK SERAMİK SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracı Ödemesine İlişkin Açıklama
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Coupon
Reason of Correction	**AÇIKLAMADA GÜNCELLEME YAPILDI**

Board Decision Date	30.01.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.01.2027
Maturity (Day)	241
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	10.000.000
Intended Maximum Nominal Amount	10.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	BULLS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.05.2026
Ending Date of Sale	22.05.2026
Nominal Value of Capital Market Instrument Sold	10.000.000
Maturity Starting Date	25.05.2026

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFUSAK12729
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Monthly
Reason Of Nonpayment	Şirketimiz tarafından ihraç edilmiş olan, TRFUSAK12729 ISIN Kodlu, 10.000.000 TL nominal değerli finansman bonosunun 25.11.2026 vadeli 6.kupon faiz ödemesi, şirketimizin mevcut konkordato süreci sebebiyle vade tarihinde gerçekleştirilememiştir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.06.2026	24.06.2026	25.06.2026	3,9173	46,1236	57,213	391.730		Yes
2	27.07.2026	24.07.2026	27.07.2026	4,0593	44,8984	55,2879	405.930		Yes
3	25.08.2026	24.08.2026	25.08.2026	3,6907	42,097	51,1931	369.070		Yes
4	25.09.2026	24.09.2026	25.09.2026	3,6563	41,7052	50,6228	365.630		Yes
5	26.10.2026	23.10.2026	26.10.2026	0	0	0	0		No
6	25.11.2026	24.11.2026	25.11.2026	0	0	0	0		No
7	25.12.2026	24.12.2026	25.12.2026						
8	21.01.2027	20.01.2027	21.01.2027						
Principal/Maturity Date Payment Amount	21.01.2027	20.01.2027	21.01.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB - (tr) / (Durağan)	28.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından ihraç edilmiş olan, TRFUSAK12729 ISIN Kodlu, 10.000.000 TL nominal değerli finansman bonosunun 25.11.2026 vadeli 6.kupon faiz ödemesi, şirketimizin mevcut konkordato süreci sebebiyle vade tarihinde gerçekleştirilememiştir. Kamuoyuna duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.