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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Prospectus (Securities Note- Approved By CMB)

Summary

Prospectus Capital Markets Instrument Note

Prospectus (Securities Note)

Related Companies

Related Funds

Prospectus (Securities Note)	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	20.11.2026
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure Dated November 20, 2026.
In line with the referred disclosure, it was announced that the Bank applied Capital Markets Board for the issuance and public offering of the bond, amounting TL 200,000,000 with 91 days maturity.
Accordingly, the Bank bond amounting TL 200,000,000 with 91 days maturity, issue date of which is December 4, 2026 maturity date of which is March 5, 2027 will be issued through public offering and book building of the bonds will take place on November 30 and December 1-2, 2026. In case of excess demand for the above mentioned public offering of TL 200,000,000 the amount can be increased up to TL 300,000,000.
The "Capital Markets Instrument Note", approved by the Capital Markets Board regarding the issuance and public offering of the above mentioned bond, including the calculation of interest rates is enclosed herewith. Please be informed that the enclosed document is in Turkish only.
According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.