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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Interest Rates of VakıfBank Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	14.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.03.2027
Maturity (Day)	91
Sale Type	Public Offering
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.11.2026
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.11.2026
Ending Date of Sale	02.12.2026
Maturity Starting Date	04.12.2026
Issue Price	0,92611
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	7,9781
Interest Rate - Yearly Simple (%)	32,00
Interest Rate - Yearly Compound (%)	36,0532
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFVKFB32712
Coupon Number	0
Redemption Date	05.03.2027
Record Date	04.03.2027
Payment Date	05.03.2027
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Reference: VakıfBank Public Disclosure Dated November 25, 2026. In line with the principles determined in the Capital Markets Instrument Note (Prospectus) and Summary, interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be increased up to TL 300,000,000. Book-building period that will take place on November 30, December 1-2, 2026 will be observed and finalization of the issuance will be announced on December 4, 2026. The "Capital Markets Instrument Note", "Summary" and "Issue Information Document" including the detailed information related to bonds was enclosed within the Bank's disclosures dated November 25, 2026. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.