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KAMUYU AYDINLATMA PLATFORMU

# OTOKAR OTOMOTİV VE SAVUNMA SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | First coupon payment of 2,000,000,000 TL bill with ISIN code TRFOTKR82719 |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Coupon Payment |

| | |
|---|---|
| **Board Decision Date** | 15.04.2026 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 10.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Private Placement-Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 07.05.2026 |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Bill |
| **Maturity Date** | 25.08.2027 |
| **Maturity (Day)** | 364 |
| **Sale Type** | Sale To Qualified Investor |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Nominal Value of Capital Market Instrument Sold** | 2.000.000.000 |
| **Maturity Starting Date** | 26.08.2026 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Floating Rate |
| **The Period That Rate Will Be Used** | T-1 |
| **Floating Rate Reference** | TLREF |
| **Additional Return (%)** | 1,25 |
| **Traded in the Stock Exchange** | Yes |

| | |
|---|---|
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFOTKR82719 |
| **Coupon Number** | 4 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Quarterly |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 25.11.2026 | 24.11.2026 | 25.11.2026 | 9,8146 | 39,3661 | 45,5751 | 196.292.000 | | Yes |
| 2 | 24.02.2027 | 23.02.2027 | 24.02.2027 | | | | | | |
| 3 | 26.05.2027 | 25.05.2027 | 26.05.2027 | | | | | | |
| 4 | 25.08.2027 | 24.08.2027 | 25.08.2027 | | | | | | |
| Principal/Maturity Date Payment Amount | 25.08.2027 | 24.08.2027 | 25.08.2027 | | | | | | |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| JCR Avrasya Derecelendirme A.Ş | A (tr) Ulusal Uzun Vadeli Kredi Notu | 22.05.2026 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

The first coupon payment of 196,292,000 TL for the bill issued by our Company with ISIN code TRFOTKR82719 and a nominal value of 2,000,000,000 TL was made on 25.11.2026. The English translation of this disclosure has been made available to the public simultaneously. In case of any discrepancy between the disclosure texts, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.